



COVE Meeting

CITIZENS' CONSTRUCTION OVERSIGHT AND VALUE ENGINEERING

January 19, 2017

COVE Meeting Agenda

Thursday, January 19, 2016 @ 8:00 a.m.
Facilities Services - Building 200
6501 Magic Way, Orlando, Florida 32809

- I. Call to Order and Approval of September COVE Meeting Minutes** - Ksenia Merck, Chairman ----- Pg. 1-4
 - Chairman Comments
- II. Departmental Reports**
 - Project Status Report - Regina Frazier-Thomas/Jeff Hart --- Pg. 5-10
 - M/WBE Subcommittee - Joycelyn Henson ----- Pg. 11-15
 - Change Order Update - Roberto Pacheco ----- Pg. 16-52
 - Capital Renewal Update - Mike Winter ----- Pg. 53-55
- III. Presentations/Reports**
 - Financial Audit Update – Pat Knipe
 - Energy Recovery Update – John Brennan
- IV. Discussion and Adjournment**
 - The next COVE Meeting will held on February 16, 2017.

COVE Meeting Minutes

The Construction Oversight and Value Engineering Committee (COVE) monthly meeting convened on Thursday November 17, 2016 at 8:00 a.m., at Facilities Services, 6501 Magic Way, Bldg. 200, Orlando, Florida 32809.

COVE Members in Attendance: Chairman Ksenia Merck, Pat Knipe, James Knapp, Douglas Kelly, Mario Cuello and Stuart Kramer.

OCPS Staff in Attendance: John Morris, Superintendent Barbara Jenkins, Judith Padres, Dale Kelly, Laura Kelly, Jeff Hart, Regina Frazier-Thomas, Mike Winter, Alva Johnson, Linda Lindsey, Rocco Williams, Bernard Guida, Ed Ames, Toni Greene, Basem Ghneim, and Sandra Roopwah (as scribe).

Other: Carl Trainer

Call to Order:

A quorum was established and Chairman Ksenia Merck called the meeting to order at 8:07 a.m.

I. Approval of Minutes

The minutes from September 15, 2016 were presented. COVE member Douglas Kelly suggested a few minor changes. The minutes with the suggested revisions were approved unanimously by the Committee.

II. Lessons Learned

Jeff Hart provided an overview on the lessons learned this past year.

III. Departmental Reports

➤ **Finance Report** – Dale Kelly/Judith Padres

- Judith Padres
 - Provided an update of the adopted budget for Fiscal Year 2017.
- Dale Kelly
 - Gave an update on the sales tax forecast and identified that the first quarter collections exceeded the current projections by approximately 1.74%.
- Follow-up
 - At the request of COVE members, Judith provided a comparison between the rate of escalation of construction costs and the increase in sales tax collections.

- Ms. Padres surmised that after comparing two prototype elementary schools from 2013 to 2017, it was determined that construction costs increased by 26.1% and sale tax collections increased by approximately 23%.
- **Project Status – Regina Frazier-Thomas/Jeff Hart**
 - Regina Frazier-Thomas
 - Monthly status update for new/replacement and comprehensive projects. She highlighted that the new report reflects the numbers from the board adopted budget as of September 13, 2016.
 - Jeff Hart
 - There are currently 14 projects under construction amounting to approximately \$450 million.
 - There are 10 projects in closeout phase.
 - Action Items
 - Ksenia Merck requested to have a slide of completed projects.
- **Change Order Report – Bernard Guida**
 - Discussion
 - There was one significant change order (Tangelo Park) to report for the month of July in the amount of \$595,498.00.
 - Comments/Questions
 - Discussion ensued as to the purpose of the change order and the community's concerns regarding the initially proposed configuration of the retention pond.
 - The purpose of the \$125,000.00 contingency for Lovell E.S. was discussed. Jeff Hart said contingencies were not initially included in the hardbid contracts; however, based on lessons learned, an owner's contingency has been implemented in hardbid contracts.
- **Capital Renewal Update – Mike Winter**
 - Discussion
 - Update on the capital renewal projects highlighting the budget and schedule for each of the 139 projects in either planning, design, construction or close-out.
 - Comments/Questions

- Douglas Kelly asked about the need for a project at Cypress Creek H.S. given the low weighted age of the overall project. Mike explained that it was a small project on an older system.
- Action Items
 - It was requested that a comment column will be added to the report to provide an explanation of the need for a project with a weighted age less than ten (10) years old.

IV. **Presentation** – Boone/Colonial HS Acceleration – Basem Ghneim

- Discussion
 - Dr. Jenkins asked COVE to consider accelerating the auditorium replacements at Boone H.S. and Colonial H.S. to maximize cost savings during the upcoming capital renewal projects. Basem explained that it would be an investment of approximately \$40 million.

V. **Adjournment**

- A motion to cancel December COVE meeting was made and all members present voted unanimously to approve the motion.
- The next meeting will be held on Thursday, January 19, 2017, at 8 a.m., at Facilities Services, 6501 Magic Way, Bldg. 200, Orlando, FL 32809.
- Mr. Morris announced that the Annual Facilities Update will be presented to the School Board on March 7, 2017.
- Special Guest Speaker, Mr. Carl Trainor was introduced by Laura Kelly, OCPS Staff Attorney III. Ms. Kelly went over the rules for public speaker and dismissed OCPS staff. Mr. Trainor introduced himself and stated his name and address for the record (**Carl Trainor residing at 70 Forest Street, Windermere, FL 34786**). Mr. Trainor outlined his history with OCPS and expressed his concerns to the committee regarding the current bidding practices at OCPS.
- Chair Merck asked that the committee revised the capital dollars in Jan/Feb time frame to include the \$200M floor and categories.
- There being no further business the meeting was adjourned at 9:45 a.m.

Minutes Authenticated by:

Ksenia Merck
Chairman COVE Committee

Date of approval

Laura Kelly
Legal Services Facilities

Date of approval



**PROJECT STATUS SUMMARY REPORT
NEW AND REPLACEMENT SCHOOLS**

January 7, 2017

Funding Source	Priority #	School Name	F1 Original 2016 Board Adopted Budget	F2 Adopted Budget Changes	F3 Current Board Adopted Budget	Estimated Cost At Completion	Variance	GMP Amount	F4 Construction Change Orders		F5 ODP Change Orders		Approved Construction		F6 # of Days Past Substantial Completion (close-out)	Contract Type	CM / GC Firm	AE Firm	
									Amount	#	Deducts	#	NTP	Construct.					Contract Subst. Com
			Budget					Schedule					Contracting						
PLANNING PHASE																			
TBD	New	ES Site 25-E-SW-4*	20,300,000		20,300,000	20,300,000													
TBD	New	ES Site 72-E-W-7*	20,300,000		20,300,000	20,300,000													
Impact	New	MS Site 37-M-SW-4	37,874,130	-	37,874,130	37,874,130													
Sales Tax	119	Deerwood ES	12,700,000		12,700,000	12,700,000													
Sales Tax	113	Magnolia School	15,600,000		15,600,000	15,600,000													
		Sub Total	106,774,130	-	106,774,130	106,774,130													
DESIGN PHASE																			
Impact	New	K8 Site 133-K8-E-6	42,700,000	-	42,700,000	42,700,000													
Sales Tax	New	K8 Site 205-K8-SW-6	37,300,000	3,500,000	40,800,000	40,800,000													
Sales Tax	120	K8 Site 208-K8-SE-3 Pershing/Pine Castle	38,400,000	4,400,000	42,800,000	42,800,000													
Sales Tax	124	Frangus ES	16,900,000	4,019,446	20,919,446	20,919,446													
Sales Tax	130	Hidden Oaks ES	16,400,000	3,139,160	19,539,160	19,539,160													
Sales Tax	129	Hungerford ES	10,600,000	5,600,000	16,200,000	16,200,000													
Sales Tax	127	Maxey ES	10,000,000	6,150,000	16,150,000	16,150,000													
Sales Tax	106	Pine Hills ES	17,800,000	3,100,000	20,900,000	20,900,000													
CIT	New	Pine Hills Transportation	27,197,864	3,802,136	31,000,000	31,000,000													
		Sub Total	217,297,864	33,710,742	251,008,606	251,008,606													
CONSTRUCTION PHASE																			
Impact	Relief	Windermere HS (Site 27-H-W-4)	97,821,160	(4,321,160)	93,500,000	93,242,545	(257,455)	70,240,787	(72,742)	11	(19,420,197)	3	12/16/2015	6/12/2017		GMP	Wharton	Schenkel	
Impact	Relief	MS Site 21-M-E-2	37,600,000	512,000	38,112,000	38,010,489	(101,511)	30,047,858	(192,681)	1	(7,511,965)	1	2/1/2016	5/31/2017		GMP	Pirtle	Hunton Brady	
Impact	Relief	ES Site 44-E-SE-2	18,720,000	695,000	19,415,000	19,355,965	(59,035)	15,635,581	-	0	(3,908,895)	1	6/24/2016	4/28/2017		GMP	Morganti	Schenkel	
Impact	Relief	MS Site 52-M-SE-2	36,771,000	(2,651,000)	34,120,000	33,734,035	(385,965)	26,526,295	-	0	(6,631,574)	1	3/4/2016	5/31/2017		GMP	Wharton	Harvard Jolly	
Impact	Relief	ES Site 84-E-W-4	18,700,000	1,780,000	20,480,000	20,480,000	-	15,133,122	-	0	(3,785,931)	1	6/7/2016	7/31/2017		GMP	Gilbane	Harvard Jolly	
Sales Tax	New	PS8 Site 131-PS8-SW-5	60,750,000	-	60,750,000	60,750,000	-	51,499,557	465,841	1	(14,000,000)	1	4/16/2015	6/16/2017		GMP	Williams Co	Baker Barrios	
Sales Tax	90	Carver MS	37,800,000	500,000	38,300,000	38,172,410	(127,590)	31,122,179	124,055	3	(7,780,545)	1	1/22/2016	11/17/2017		GMP	Walker & Co	Hunton Brady	
Sales Tax	94	Engelwood ES	19,100,000	-	19,100,000	18,620,923	(479,077)	14,598,872	(18,898)	1	(3,649,718)	1	6/21/2016	8/1/2017		GMP	CPPI	Rhodes & Brito	
Sales Tax	117	Ivey Lane ES	16,900,000	2,400,000	19,300,000	18,482,645	(817,355)	14,642,282	-	0	(3,661,268)	1	8/1/2016	10/3/2017		GMP	Gilbane	Harvard Jolly	
Sales Tax	122	Meadow Woods ES	19,520,000	1,480,000	21,000,000	20,181,256	(818,744)	15,390,014	-	0	(3,621,751)	1	6/7/2016	9/12/2017		GMP	Welbro	Schenkel	
Sales Tax	96	Oak Hill ES	16,820,000	2,080,000	18,900,000	18,635,244	(264,756)	15,071,803	-	0	(3,767,950)	1	7/21/2016	9/29/2017		GMP	Clancy	BRPH	
Sales Tax	102	Rock Lake ES	17,000,000	4,600,000	21,600,000	21,138,741	(461,259)	17,175,082	(55,885)	1	(4,500,000)	1	7/25/2016	10/2/2017		GMP	Williams Co	BRPH	
Sales Tax	123	Ventura ES Replacement	25,600,000	600,000	26,200,000	26,200,000	-	18,338,709	64,150	11	(4,292,317)	1	10/1/2015	2/14/2017		GMP	Turner	Schenkel	
		Sub Total	423,102,160	7,674,840	430,777,000	427,004,253	(3,772,747)	335,422,141	313,841	29	(86,532,109)	15							
CLOSE OUT PHASE																			
Impact	Relief	Bay Lake ES (Site 117-E-SW-4)	18,600,000	380,000	18,980,000	18,767,289	(212,711)	15,209,375	(84,076)	5	(3,802,344)	1	10/1/2015	7/18/2016	173	GMP	Pirtle	Schenkel	
Sales Tax	75	Lake Weston ES Replacement	16,519,000	-	16,519,000	15,615,821	(903,179)	12,377,841	(41,072)	4	(3,234,487)	3	8/21/2014	7/8/2015	549	GMP	McCree	BRPH	
Impact	Relief	Millennia Gardes ES (Site 81-E-SW-5)	16,300,000	350,000	16,650,000	16,373,939	(276,061)	12,849,000	110,281	6	(3,424,444)	3	7/9/2015	6/27/2016	194	Hardbid	Wharton	Rhodes&Brito	
Sales Tax	91	Tangelo Park ES	17,400,000	700,000	18,100,000	17,439,599	(660,401)	13,337,328	598,316	2	(3,334,332)	1	7/1/2015	9/16/2016	113	GMP	Clancy	BRPH	
Impact	New	Wedgfield School (Site 2-K8-E-1)	36,660,952	(1,600,952)	35,060,000	34,188,297	(871,703)	26,232,343	272,334	4	(6,558,086)	1	5/5/2015	7/13/2016	178	GMP	Pirtle	Zyscovich	
		Sub Total	105,479,952	(170,952)	105,309,000	102,384,945	(2,924,055)	80,005,887	855,783	21	(20,353,693)	9							
		Grand Total	852,654,106	41,214,630	893,868,736	887,171,934	(6,696,802)	415,428,028	1,169,625	50	(106,885,803)	24							

Footnotes

- F1 - Reflects figure from the 10yr Capital Budget dated September 15, 2015. *Reflects figure from the 10yr Capital Budget dated September 13, 2016.
- F2 - Reflects changes to initial cost projection.
- F3- Figure comprised of prior year expenditures, current and future planned funding (Adopted Summary Budget 2016-2017). There are no land costs included.
- F4 - Reflects total number of change orders and cumulative change order amount. Does not include ODP deductive and reconciliation change orders.
- F5 - Reflects the total amount and number of ODP deductive and reconciliation change orders to date.
- F6 - Reflects number of days beyond substantial completion. See justification below under Close Out Delays.

Change Orders / Construction Change Directives

Close Out

Close Out Delays:

- Bay Lake ES (Site 117-E-SW-4)** CFI delayed due to 1) finalizing/processing Contingency requests and Change Orders 2) delay in completing consolidated punch list items 3) various other close out items.
- Lake Weston ES** CFI delayed due to: 1) finalizing / processing Final GMP Change Order due to revision of final pay application.
- Millennia Gardes ES** CFI delayed due to 1) finalizing/processing Contingency requests and Change Orders 2) delay in completing AE consolidated punch list items 3) various close out items.
- Wedgfield School (Site 2-K8-E-1)** CFI delayed due to 1) finalizing/processing Contingency requests and Change Orders 2) delay in completing consolidated punch list items 3) various other close out items.





**PROJECT STATUS SUMMARY REPORT
COMPREHENSIVE SCHOOLS**

January 7, 2017

Funding Source	Priority #	School Name	F1	F2	F3	Est. Cost At Completion	Variance	GMP Amount	F4		F5		Approved Construction		F6 Number of Days Past Substantial (Close-out)	Contract Type	CM / GC Firm	AE Firm
			Original 2016 Board Adopted Budget	Adopted Budget Changes	Current Board Adopted Budget				Construction Change Orders	ODP Change Orders	NTP Construct	Contract Subst. Com	Amount	#				
			Budget											Schedule		Contracting		
PLANNING PHASE																		
Sales Tax	118	Lake Gem ES	13,100,000		13,100,000	13,100,000												
Sales Tax	111	Lake George ES	10,300,000		10,300,000	10,300,000												
Sales Tax	116	Sunrise ES	9,200,000		9,200,000	9,200,000												
		Sub Total	32,600,000	-	32,600,000	32,600,000	-	-	-	-	-	-	-	-	-	-	-	-
DESIGN PHASE																		
Sales Tax	100	Corner Lake MS	21,600,000	300,000	21,900,000	21,900,000												
Sales Tax	93	Cypress Park ES	9,300,000	10,477,000	19,777,000	19,777,000												
Sales Tax	92	Dover Shores ES	21,220,000	930,000	22,150,000	22,150,000												
Sales Tax	99	Hillcrest ES	12,200,000	6,300,000	18,500,000	18,500,000												
Sales Tax	105	Union Park ES	13,700,000	4,200,000	17,900,000	17,900,000												
		Sub Total	78,020,000	22,207,000	100,227,000	100,227,000		-	-	-	-	-	-	-	-	-	-	-
CONSTRUCTION PHASE																		
Sales Tax	114	Mollie Ray ES	21,700,000	(2,490,000)	19,210,000	18,665,596	(544,404)	14,237,226	-	0	(3,559,307)	1	7/27/2016	5/15/2017		GMP	Pirtle	Rhodes & Brito
		Sub Total	21,700,000	(2,490,000)	19,210,000	18,665,596	(544,404)	14,237,226	-	0	(3,559,307)	1						
CLOSE OUT PHASE																		
Sales Tax	78	Cypress Creek HS Comp	58,885,000	-	58,885,000	58,001,124	(883,876)	41,999,829	414,584	25	(8,644,906)	5	11/19/2013	05/24/2016	228	GMP	Wharton	C.T. Hsu
Sales Tax	58	Dr. Phillips HS Comp	66,620,000	-	66,620,000	65,388,117	(1,231,883)	48,709,730	1,144,295	58	(12,728,507)	5	09/19/2012	04/15/2015	633	GMP	J.A. Cummings	C.T. Hsu
Sales Tax	89	Dream Lake ES	18,100,000	258,305	18,358,305	17,800,728	(557,577)	13,714,939	251	2	(3,503,622)	1	7/13/2015	6/24/2016	197	GMP	Charles Perry	Harvard Jolly
Sales Tax	87	Lockhart ES	17,100,000	50,000	17,150,000	16,673,471	(476,529)	12,976,581	-	1	(2,843,792)	2	7/16/2015	6/29/2016	162	GMP	Morganti	Hunton Brady
Sales Tax	88	Riverside ES	16,780,000	(230,000)	16,550,000	16,419,133	(130,867)	12,640,028	104,903	3	(3,160,070)	1	8/17/2015	10/20/2016	79	GMP	Welbro	Harvard Jolly
		Sub Total	177,485,000	78,305	177,563,305	174,282,573	(3,280,732)	130,041,107	1,664,032	89	(30,880,897)	14						
Grand Total			309,805,000	19,795,305	329,600,305	325,775,169	(3,825,136)	144,278,333	1,664,032	89	(34,440,204)	15						

Footnotes

- F1 - Reflects figure from the 10yr Capital Budget dated September 15, 2015.
- F2 - Reflects changes to initial cost projection.
- F3- Figure comprised of prior year expenditures, current and future planned funding (Adopted Summary Budget 2016-2017). There are no land costs included.
- F4 - Reflects total number of change orders and cumulative change order amount. Does not include ODP deductive and reconciliation change orders.
- F5 - Reflects the total amount and number of ODP deductive and reconciliation change orders to date.
- F6 - Reflects number of days beyond substantial completion. See justification below under Close Out Delays.

Change Orders / Construction Change Directives

Close Out

Close Out Delays:

- Cypress Creek HS** - CFI delayed due to 1) finalizing/processing Contingency requests and Change Orders 2) delay in completing AE consolidated punch list items 3) various close out items.
- Dr. Phillips HS** - CFI delayed due to 1) finalizing/processing Contingency requests and Change Orders 2) delay in completing AE consolidated punch list items 3) various close out items.
- Dream Lakes ES** - CFI delayed due to 1) finalizing/processing Contingency requests and Change Orders 2) delay in completing AE consolidated punch list items 3) various close out items.
- Lockhart ES** - CFI delayed due to 1) finalizing/processing Contingency requests and Change Orders 2) delay in completing AE consolidated punch list items 3) various close out items.

Construction Update as of January 9, 2017

We continue with **14 projects under construction** amounting to approx. **\$450M**.

1 – Comprehensive = \$19,210,000

- o **Mollie Ray ES** - (Replacement/Renovation) – NTP was issued July 27, 2016, and involves a complete replacement of the core facilities and classrooms. An existing adjacent classroom building, after going through the Castaldi process for removal, received approval and has now been demolished. Overall substantial completion is scheduled for May 15, 2017. Due to the required scope of work and site limitations, school functions have been temporarily relocated (swung) to Clarcona ES for the 2016-2017 school year.

And,

13 - New/Replacements = \$430,777,000

- o **Ventura ES** (Replacement)- Early phase NTP was issued on October 1st, 2015 for the placement of a temporary parent drop-off/pick-up drive and parking area, as well as, for the demolition of selected buildings, and was completed on December 23, 2015. The main building phase NTP involving the replacement of the core facilities and classrooms was issued on December 21, 2015, and is to be substantially complete by September 30, 2016; however, based on current progress, received a partial substantial completion on January 9, 2017. In addition, a series of subsequent phases are involved to allow for site related scopes to be completed, for which is now projected to be completed the late Spring 2017.
- o **Site 27-H-W-4** (West Orange Area HS Relief) – Early phase NTP was issued on December 16, 2015 for all of the site related scope of work. The main building package NTP was issued on March 18, 2016, and the early and main building packages are scheduled to be substantially completed by May 31, 2017 and June 12, 2017, respectively.
- o **Carver MS** (Replacement) – NTP was issued on January 22, 2016, and the initial substantial completion involving new core area and classroom facilities is scheduled for May 17, 2017. The bus loop area is to occur over the following summer, and the final phase involving the existing building demo and site work is schedule for November 17, 2017.
- o **Site 21-M-E-2** – (Avalon Park Area MS Relief) – NTP was issued on February 1st, 2016, and the substantial completion is scheduled for May 31, 2017.
- o **Site 52-M-SE-2** – (Lake Nona Area MS Relief) - NTP was issued on March 4th, 2016, and the substantial completion is scheduled for May 31, 2017.

- o **Site 131- PS8-SW-5** – (Downtown Area PS8 Relief) - NTP was issued on March 18th, 2016, and the substantial completion is scheduled for June 16, 2017.
- o **Site 84-E-W-4** (Metrowest relief) - construction NTP was issued on June 7, 2016 and the substantial completion is scheduled for June 30, 2017, with subsequent building renovation and site work by July 31, 2017.
- o **Meadow Woods ES** (Replacement) - construction NTP for an early site package was issued on June 7, 2016 with a substantial completion date of July 29, 2016; however, actual completion was not until August 12, 2106. The main building package construction NTP was issued on July 11, 2016, with a May 31, 2017 substantial completion date.
- o **Engelwood ES** (Replacement) - construction NTP was issued on June 21, 2016 with a substantial completion date of May 18, 2017. A subsequent retention pond expansion is scheduled to be completed by August 1, 2017.
- o **Site 44-E-SE-2** (Lake Nona Area ES Relief) – construction NTP was issued on June 24, 2016, and the substantial completion is scheduled for April 28, 2017.
- o **Rock Lake ES** - (Replacement) - construction NTP was issued on July 25, 2016 with a main building substantial completion date of May 30, 2017. Subsequent existing building demo and related site work is scheduled to be completed by October 2, 2017.
- o **Oak Hill ES** (Replacement) - construction NTP was issued on July 21, 2016 with a main building substantial completion date of May 31, 2017. Subsequent existing building demo and related site work is scheduled to be completed by September 29, 2017.
- o **Ivey Lane ES** (Replacement) - construction NTP was issued on August 1, 2016 with a main building substantial completion date of May 31, 2017. Subsequent existing building demo and related site work is scheduled to be completed by October 3, 2017.

Since our report in November:

Substantial Completions

- o **Ventura ES** (Replacement) - The main building phase involving the replacement of the core facilities and classrooms received a partial substantial completion on January 9, 2017.
- o **Site 205-K8-SW-6** (Lake Como/Kaley K8 Replacement) – Early demo package was substantially completed on December 19, 2016.
- o **Site 133-K8-N-6** (Audubon Park Area Replacement) – Adjacent alley improvements were completed on November 17, 2016.

New Starts

- o **Union Park ES** (Replacement/Renovation) - design NTP was issued on October 28, 2016.
- o **Hillcrest ES** (Replacement/Renovation) - design NTP was issued on November 28, 2016.
- o **Pershing/Pine Castle K8** (Replacement) - design NTP was issued on December 2, 2016.
- o **Corner Lake MS** (Comprehensive Renovation) - design NTP was issued on December 9, 2016.

Anticipated future milestones:

- o **Cypress Park ES** (Replacement/Renovation) - this project has been moved to a 2018 opening, and will now consist of a combined campus with Durrance ES on the Cypress Park ES site.
- o **Site 205-K8-SW-6** (Lake Como/Kaley K8 Replacement) Phase III design has been submitted and is scheduled for a January 10th Board approval. GMP negotiations are in progress, and a construction NTP is expected late January.
- o **Site 133-K8-N-6** (Audubon Park Area Replacement) – Phase III design has been submitted and is being reviewed and documents are out for bid. Bids were received on January 9th, and the GMP submission is being generated. Construction NTP is expected late February/early March.

For:

Close-out

- o We continue with 10 projects in close-out:
 - Cypress Creek HS – substantial completion was achieved on May 24, 2016.
 - Lake Weston ES - (Replacement) - substantial completion was achieved on July 8, 2015. Ongoing issues with CM's final pay application submission, which is effecting issuance of CFI to the Board.
 - Dr. Phillips HS - (Comprehensive Renovation) - final substantial completion was achieved on June 11th, 2015. Cost/claim related negotiation are ongoing.
 - Dream Lake ES- (Comprehensive Renovation) – substantial completion was achieved on June 24, 2016.

- Millennia Gardens ES (Relief) – substantial completion was achieved June 27, 2016.
- Bay Lake ES (Relief) - substantial completion was achieved July 7, 2016.
- Wedgefield School (Relief) – substantial completion was achieved July 13, 2016.
- Lockhart ES - (Comprehensive) – substantial completion was achieved on July 29, 2016.
- Tangelo Park ES (Replacement) – final substantial completion was achieved on September 16, 2016.
- Riverside ES – (Comprehensive/Replacement) – final substantial completion was achieved on November 2, 2016.

Design

- o We currently have **14** projects in the design phase:
 - Site 133-K8-N-6 (Audubon Park Area)
 - Site 205-K8-SW-6 (Lake Como/Kaley K8)
 - Pine Hills Transportation Compound
 - Cypress Park/Durrance ES
 - Dover Shores ES
 - Frangus ES
 - Pinehills ES
 - Hidden Oaks ES
 - Site 207-E-W-7 (Maxey ES)
 - Hungerford ES
 - Union Park ES
 - Hillcrest ES
 - Corner Lake MS
 - Pershing/Pine Castle K8

**Office of Business Opportunity
MWBE/LDB/VE FY17 Q2 Report
January 5, 2017**

Background

Per district procedures, the Office of Business Opportunity is required to provide a quarterly report of participation for minority- and woman-owned business enterprises (MWBEs), local developing businesses (LDBs), and veteran-owned enterprises (VBEs). To this end, the minority and women-owned business enterprise (MWBE) participation percentages for construction and professional services through the second quarter of Fiscal Year 2017 are below. This report will be presented to and reviewed by COVE at the January 19, 2017 meeting.

Participation Data

Data regarding sub-contractor participation for Construction and Professional Services is based on the contracts awarded to the sub-contract as a percentage of the total contract value as of the specified date. The participation percentage for construction and professional services represents the following calculation:

$$\frac{\text{Total dollars **contracted** by prime contractors with the MWBE sub-contractors}}{\text{Total dollars **contracted** by OCPS with the prime contractors}}$$

<u>Category</u>	<u>Board Policy</u>	<u>FY16</u>	<u>FY17Q1</u>	<u>FY17Q2</u>
Construction	23%	29%	28%	29%
Professional Services	15%	22%	20%	21%

Outreach

In support of the district’s goal of Sustained Community Engagement, the Office of Business Opportunity (OBO) hosted and/or attended over 40 outreach events during Fiscal Year 2017 (FY2017). Outreach events provide meaningful interactions for members of the business community to network and gain additional information and insight on how to do business with the school district. In addition, the events allow OBO staff to share information about the district programs aimed at increasing purchasing with MWBE, LDB, and Veteran-Owned Business enterprises (VBE). Here are some highlights from FY2017 outreach events:

- Monthly “How to do business with OCPS” sessions were offered last year. These workshops were designed to provide registration and opportunity information to potential vendors. These sessions averaged about 15 attendees each month. Feedback from attendees was positive. However, staff is making adjustments to the content to make it more interesting and useful.
- In March the district hosted a construction training program with the Florida Department of Transportation. This was a 5-week program that empowered vendors with information on marketing, estimating, and pursuing government opportunities. There were 22 people who completed the program and several have been successful in being awarded a government contract.
- Aaron Smith, Specialist OBO is currently on the board of directors for the Florida Association of Veteran Owned Businesses. This organization supports veteran owned businesses and has been key in implementing the district’s veteran-owned business enterprise program. For the first time, FAVOB also participated in the district’s Annual Trade Fair.
- Nestaly Morales, Specialist, OBO has once again been nominated for the Central Florida Minority Advocate of the Year. It is an honor to be nominated, as the nominations are made by both peers and minority business owners.

- Joycelyn Henson, Senior Administrator, OBO presented “Ten (10) Steps to Doing Business with OCPS” to the City of Orlando/Turner School of Construction on August, 25, 2016. There were over 60 small business owners in attendance.

Below is a listing of FY2017 outreach events to date:

- July 13 – Orlando Harley-Davidson Veteran Event
- July 22 – Polk County Vender Day & Trade Show
- July 26 – University of Central Florida (UCF) Business Incubation Program
- July 28 – OCPS How to do Business Workshop
- August 1, 2016 – Winter Park Chamber of Commerce, Executive Women Confidence
- August 10-13 – Florida Diversity Business Council
- August 18 – West Orange Chamber of Commerce New Member Orientation & Refresher
- August 19 – Asian American Chamber of Commerce Global Business Expo
- August 26 – OCPS How to do Business Workshop
- August 30 – Florida State Minority Supplier Development Council Corporate Training
- September 6 – HBIF Minority Certification – How to do business with the Public & Private Sector
- September 14 – African American Chamber of Commerce State of the Chamber 2016
- September 14 – HBIF Success Stories
- September 21 – OCPS & FSMSDC Powernet
- September 22- WBENC Rally the Troops Matchmaking Event
- September 23 – GOAA Small Business Development 12th Annual Networking Event
- September 30 – OCPS How to do Business Workshop
- September 30 – FSMSDC 41st Annual Awards Gala
- October 14 – SBDC at UCF – Osceola County Position your company to win government contracts
- October 21 – Focus Brazil Orlando 2016
- October 27 – OCPS & BCCO Roundtable Training – Contractor Training Session
- October 28 – OCPS How to do Business workshop
- November 2 – HCCMO Conference with Nely Galan, Founder of the Adelante Movement for Entrepreneurs
- November 3 – Office of Supplier Diversity Exchange: Conference and One on One Exchange Appointments
- November 9 – NIGP 18th Annual Reverse Trade Fair
- November 10 – FSMSDC MBDA Business Center Open House
- November 16 – NEC Small Business Big Thinking Conference
- November 17 – AACCFI Urban Entrepreneur Roundtable
- November 18 – Florida Turnpike Annual Minority Business Enterprise Networking Event
- November 18 - OCPS How to do Business Workshop
- December 7 – AACCFI Trade Fair & Member Exchange
- December 9 – NIGP Central Florida Chapter Meeting
- December 16 – OCPS How to do Business Workshop

Local Developing Business (LDB)

The Local Developing-Business program is the district’s race neutral small business program. This program intends to support local small businesses (as defined by net profit and personal net worth limitations). These small businesses must be located locally within the Orlando Statistical Metropolitan area (Orange, Osceola, Lake, and Seminole Counties). The district has an overall goal of spending 10% with local developing businesses. Currently, the district has sub-contracted 10% LDB participation in both construction and professional services.

Veteran Business Enterprise (VBE)

The district implemented its Veteran Business Enterprise program in Fiscal Year 2016. The language encouraging participation was added to all procurement solicitation documents. In addition, vendors submitting proposals that included VBE sub-contractors/consultants on their team were awarded points in the selection process. The district has awarded several contracts directly to VBEs, including RL Burns, Curtoom Engineering, Eagle 6 (IT) and several other VBEs. The district has received an overwhelmingly positive response from the Veteran community for its VBE program.

District programs (MWBE, LDB, and VBE) support the district's goals of operational efficiency by increasing competition; and sustained community engagement by ensuring the inclusion of small businesses in the procurement process

Subcontractors

COVE members requested a listing of small businesses currently working on district projects. Below is an alphabetical listing of subcontractors currently contracted on a current district project. Current district projects are those listed as an active project. This includes projects in planning (design), construction, and closeout. These firms were identified from the MWBE/LDB/VE Payment Verification Form submitted by primes.

Subcontractors

Professional Services MWBE/LDB/VE Sub-Contractors
Advanced Structural Design
AVCON, Incorporated
Bobes Associates
Bonnett Design Group
C. Louis Structural Engineers Incorporated
Carlsson Consulting Group
Cost Management, Incorporated
Dao Consulting
Food Service Design Associates
JCR Consulting
Kimley-Horn & Associates, Incorporated
Klima Weeks Civil Engineering, Incorporated
Magley Design, LLC
Matern Professional Engineering, Incorporated
Milan Engineering, Incorporated
MLM-Martin Architects
Montgomery Consulting Group
Nancy Prine Landscape Architect
Provisions Construction & Development
Ramski and Company
S.G.M. Engineering, Incorporated
School Planning & Design Management
Technology Research & Consulting, Incorporated
Volt Air Consulting Engineers, LLC
WBQ Design & Engineering
Willis Construction Consulting, Incorporated

Total of 25 firms

Construction MWBE/LDB/VE Sub-Contractors	
A & Associates	Heritage
ACI	HMB Steel Corp
Ackerman Plumbing	Horus Construction
ACY Contractors	HZ Construction
Advance Recreational Concepts	Industrial Steel
Aerial Innovations	J L Wilson Concrete
Aero Photo	Jackson Flayer
AGS	JCB Construction, Incorporated
Airport Services	John B. Webb & Associates, Incorporated
Albu & Associates Incorporated	Johnson Luax
Alfonso's Tree Farm	Katco Distributors, Incorporated
All-Rite Fence	Kenpat
Allstate Paving	Kings Service Solutions
Allstate Steel	Kleen Sweep
Angels Insulation	L&S Diversified
ARC	Leading Edge Land Services, Incorporated
Architectural Aluminum Tech.	Lynne Service
Arso Enterprises	McLean
ASG Reprographics	NAEJ Security, Incorporated
Athletic Resources	New Horizon Construction Services
Atlas-Apex	OLP Construction, Incorporated
Barfield Group	Pearcy Cabinetry
BASE Consultants	Percopo Coatings Company
BNG Construction	Play Space Services
Forte Young, Incorporated	Polished Construction Cleaning
Chem Clean, Incorporated	PowerLogics
Comfort Aircon, Incorporated	Precise Pavement
Commercial Duct Systems (Energy Air)	Premier Structural
Competitive Edge Partners	Prestige Janitorial System
Concepts in Greenery	Quality Cable Contractors
Construct Rite Masonry	Regency Electric
Cornerstone Construction Services	Reliable Automatic Sprinkler
Cronin Construction	Rene's Security
CWAC	River Tile & Stone
D&R Cabinetry	Roofing Technologies, Incorporated
D.C. of Mid-Florida, Incorporated	Rudolfo Ortiz Plumbing, Incorporated
Daisy Fresh Commercial Cleaning, Incorporated	Safety Plus
Deca Sales of Florida	Schedule 10 Specialists
Diversified Fluid	Sequel Developers
Diversified Supply	SJS Painting
DNS Construction Cleaning	Sky Builders
Dunkman Painting	South A Drywall, Incorporated (Sunrise Walls)
East Coast Applicators	Southeastern Surfaces & Equipment
East Coast Protective Services	SR Plumbing

Construction MWBE/LDB/VE Sub-Contractors	
Eden Site Development	SS&E
Electric Services	Star Quality, Incorporated
Energy Air	Sterling Silver Scape & Sod
Express Stucco	Structured Cabling Solutions
Fidelity Security	T&T Construction
Fire Life Safety America	Tharp
Fletcher Enterprises	Toltec Masonry
Florida Aerial Services, Incorporated	Travis Resmondo
Florida Silt Fence	Triangle Construction
Florida Specialty Products	Vertical Unlimited
Forte Young Incorporated	VMG Construction, Incorporated
Freedom Insulation	Walker Miller Equipment Company
Garrard Building	Walsh/ARA Trucking
Gen Req	WBE Environmental
General Caulking	WD Site Development
Glass Systems	Westbrook
Grandview Pipe & Supply	Wild Oak Holding
Hartford South sub: Metal-Era, Incorporated	Window Interiors
Heichel	Zabbatt Incorporated
	Zaharion's Flooring

Total 127 firms

The next MWBE/LDB/VE quarterly report will be presented at the April COVE meeting.

Change Orders Report

Facilities & Construction Contracting
December 2016

There are no significant change orders or amendments to report for the month of December 2016.

Change Orders Report

Facilities & Construction Contracting
November 2016

SIGNIFICANT CHANGE ORDERS APPROVED								
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O.	APPROVAL REQUIRED	CPSC DATE
1	PS-8 School Site (131-PS8-SW-5)	Custom canopies additions at the media center (building 200) and the health clinic (building 800) for new school relief project.	Williams Company Building Division, Inc.	Agreement / Work Authorization No. 14CM32SCONWILLIAMS for Construction Management Services RFQ # 14CM32	CCD No. 01 to GMP No. 01	\$557,573	Board / John T. Morris, Chief Facilities Officer	11/17/2016

There are no significant amendments to report for the month of November 2016.

COVE REPORT – NOVEMBER 2016
CHANGE ORDERS AND AMENDMENTS

CHANGE ORDERS APPROVED								
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	CPSC DATE
1	Carver MS Replacement	Provide credit for the temporary lift station and associated scope of work due to various changes to onsite sewer system required and approved in change order 2 for new school replacement project.	Walker & Company, Inc.	Agreement No. 14CM35SCONWALKER for Construction Management Services RFQ No. 14CM35	Change Order No. 03 to GMP No. 01	(\$110,142)	Superintendent / John T. Morris, Chief Facilities Officer	11/10/16
2	Cypress Creek HS	Reconciles CCD# 5 (\$131,703.51) for overtime and shift labor resources required to decrease the construction duration for Phase 4B (Kitchen and Cafeteria) from 123 to 74 days due to work acceleration for comprehensive needs project.	Wharton-Smith, Inc.	Agreement No. 11CM11SCONWHARTON for Construction Management Services RFQ No. 11CM11	Change Order No. 29 to GMP No. 02	\$55,733	Superintendent / John T. Morris, Chief Facilities Officer	11/10/16
3	Cypress Creek HS	Reconciliation of CCD #11 (\$58,193.45) for additional sidewalk demolition, fabric installation, asphalt addition, basketball goals replacement, courts striping and 90-days time extension. Additional scope due to unforeseen services beyond the original CCD services for concrete footers removal at the new goal post foundations (\$1,523.78) for comprehensive needs project.	Wharton-Smith, Inc.	Agreement No. 11CM11SCONWHARTON for Construction Management Services RFQ No. 11CM11	Change Order No. 28 to GMP No. 02	\$59,717	Superintendent / John T. Morris, Chief Facilities Officer	11/3/16
4	Liberty MS	Credit for traditional roof system in lieu of fully adhered system, new lightning protection and gutters on Building 1 and downspouts at north side of gymnasium for existing building system renovation, capital renewal project.	Welbro Building Corporation, Inc.	Agreement No. 14CM03SCONWELBRO for Construction Management Services RFQ No. 14CM03	Change Order No. 02 to GMP No. 03	(\$194,606)	Superintendent / John T. Morris, Chief Facilities Officer	11/17/16

COVE REPORT – NOVEMBER 2016

CHANGE ORDERS AND AMENDMENTS

CHANGE ORDERS APPROVED								
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	CPSC DATE
5	PS-8 School Site 131- PS8-SW-5	Custom canopy additions at the media center (Building 200) and the health clinic (Building 800) for new school relief project.	Williams Company Building Division, Inc.	Agreement No. 14CM32SCONWILLIAMS for Construction Management Services RFQ No. 14CM32	CCD No. 01 to GMP No. 01	\$557,573	Board / John T. Morris, Chief Facilities Officer	11/17/16
6	Riverside ES	Thirteen (13) days time extension due to Hurricane Matthew for Phase 2B (Existing Buildings Demolition and Balance of Construction of Parking Area and Car loop), comprehensive needs project.	Welbro Building Corporation, Inc.	Agreement No. 14CM20SCONWELBRO for Construction Management Services RFQ No. 14CM20	CCD No. 05 to GMP No. 01	\$0	Sr. Facilities Executive Director	11/10/16
7	Rock Lake ES Replacement	Reconciliation of GMP early demolition package for buildings 200, 400 (Tampa Avenue Center) and 600 for new replacement school project.	H. J. High Construction Company	Work Authorization No. 12CM14048 for Construction Management Services RFQ No. 12CM14	Change Order No. 01	(\$55,885)	John T. Morris, Chief Facilities Officer	11/10/16
8	Ventura ES Replacement	Installation of moisture barrier for vinyl composition tile and carpet on the first floor due to high relative humidity in the slab-on-grade for new school replacement project.	Turner Construction Company	Agreement No. 15CM03SCONTURNER for Construction Management Services RFQ No. 15CM03	CCD No. 04 to GMP No. 02	\$175,000	Superintendent / John T. Morris, Chief Facilities Officer	11/22/16
9	Windermere HS 27-H-W-4*	Incorporates revisions to teaching wall elevations for new school relief project.	Wharton-Smith, Inc.	Agreement No. 15CM13SCONWHARTON for Construction Management Services RFQ No. 15CM13	Change Order No. 03 to GMP No. 02	(\$89,004)	Superintendent / John T. Morris, Chief Facilities Officer	11/10/16
10	Windermere HS 27-H-W-4*	Design revisions to address code review comments related to cast-in-place concrete, masonry, hollow-metal doors, plumbing, HVAC, electrical and roll-up door for new school relief project.	Wharton-Smith, Inc.	Agreement No. 15CM13SCONWHARTON for Construction Management Services RFQ No. 15CM13	Change Order No. 02 to GMP No. 02	\$38,940	John T. Morris, Chief Facilities Officer	11/17/16

* Not Funded by Sales Tax or Capital Renewal

COVE REPORT – NOVEMBER 2016

CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON for CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
1	Blankner K-8 School	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for capital renewal project.	BRPH Architects-Engineers, Inc.	Amendment No. 01 to Agreement No. 1405SCON001BRPH for Architectural & Engineering Services RFQ No. 1405PS	\$0	Sr. Facilities Executive Director	11/16/16
2	Blankner K-8 School	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for capital renewal project.	BRPH Architects-Engineers, Inc.	Amendment No. 02 to Agreement No. 1405CSA001BRPH for Architectural & Engineering Services RFQ No. 1405PS	\$0	Sr. Facilities Executive Director	11/16/16
3	Boone HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for capital renewal project. (Est. Constr. Cost \$19,443,592)	BRPH Architects-Engineers, Inc.	Amendment No. 02 to Agreement No. 1405SCON002BRPH for Architectural & Engineering Services RFQ No. 1405PS	\$0	Sr. Facilities Executive Director	11/16/16
4	Boone HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for capital renewal project.	BRPH Architects-Engineers, Inc.	Amendment No. 02 to Agreement No. 1405CSA002BRPH for Architectural & Engineering Services RFQ No. 1405PS	\$0	Sr. Facilities Executive Director	11/16/16
5	Colonial 9th Grade Center	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for site renovations, capital renewal project.	Bentley Architects & Engineers, Inc.	Amendment No. 01 to Agreement No. 1511CSABENTLEY for Architectural & Engineering Services RFQ No. 1511PS	\$0	Sr. Facilities Executive Director	11/9/16

COVE REPORT – NOVEMBER 2016

CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
6	Colonial 9th Grade Center	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for site renovations capital renewal project.	T & G Corporation d/b/a T & G Constructors	Amendment No. 01 to Agreement No. 15CM12SCONT&G for Construction Management Services RFQ No. 15CM12	\$0	Sr. Facilities Executive Director	11/9/16
7	Colonial HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for select building systems renovation, capital renewal bundle project.	Rhodes & Brito Architects, Inc.	Amendment No. 01 to Agreement No. 1411CSA001RHODES for Architectural & Engineering Services RFQ No. 1411PS	\$0	Sr. Facilities Executive Director	11/2/16
8	Colonial HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for select building systems renovation, capital renewal bundle project.	Rhodes & Brito Architects, Inc.	Amendment No. 02 to Agreement No. 1411SCON001RHODES for Architectural & Engineering Services RFQ No. 1411PS	\$0	Sr. Facilities Executive Director	11/2/16
9	Cypress Creek HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	Wharton-Smith, Inc.	Amendment No. 03 to Agreement No. 11CM11SCONWHARTON for Construction Management Services RFQ No. 11CM11	\$0	Sr. Facilities Executive Director	11/2/16
10	Cypress Creek HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	C. T. Hsu & Associates, P.A.	Amendment No. 01 to Agreement No. 1110CSACTHSU for Architectural & Engineering Services RFQ No. 1110PS	\$0	Sr. Facilities Executive Director	11/9/16

COVE REPORT – NOVEMBER 2016

CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
11	Cypress Creek HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	C. T. Hsu & Associates, P.A.	Amendment No. 04 to Agreement No. 1110SCONCTHSU for Architectural & Engineering Services RFQ No. 1110PS	\$0	Sr. Facilities Executive Director	11/9/16
12	Cypress Park ES	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	Song & Associates, Inc.	Amendment No. 01 to Agreement No. 1606SCONSONG for Architectural & Engineering Services RFQ No. 1606PS	\$0	Sr. Facilities Executive Director	11/2/16
13	Discovery MS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for select building systems renovation, capital renewal bundle project.	Rhodes & Brito Architects, Inc.	Amendment No. 01 to Agreement No. 1411CSA002RHODES for Architectural & Engineering Services RFQ No. 1411PS	\$0	Sr. Facilities Executive Director	11/2/16
14	Discovery MS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for select building systems renovation, capital renewal bundle project.	Rhodes & Brito Architects, Inc.	Amendment No. 01 to Agreement No. 1411SCON002RHODES for Architectural & Engineering Services RFQ No. 1411PS	\$0	Sr. Facilities Executive Director	11/2/16
15	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Matern Professional Engineering, Inc.	Amendment No. 03 to Agreement No. 0804CCONMATERN for Mechanical, Electrical & Plumbing Services RFQ No. 0804PS	\$0	Sr. Facilities Executive Director	11/2/16

COVE REPORT – NOVEMBER 2016

CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
16	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Bobes Associates Consulting Engineers, Inc.	Amendment No. 01 to Agreement No. 1514CCONBOBES for Mechanical, Electrical & Plumbing Engineering Services RFQ No. 1514PS	\$0	Sr. Facilities Executive Director	11/9/16
17	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Professional Service Industries, Inc.	Amendment No. 01 to Agreement No. 1517CCONPSI for Geotechnical, Environmental & Construction Material Testing Services RFQ No. 1517PS	\$0	Sr. Facilities Executive Director	11/9/16
18	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	GRAEF-USA, Inc.	Amendment No. 01 to Agreement No. 1514CCONGRAEF for Mechanical, Electrical & Plumbing Engineering Services RFQ No. 1514PS	\$0	Sr. Facilities Executive Director	11/2/16
19	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Universal Engineering Sciences, Inc.	Amendment No. 01 to Agreement No. 1517CCONUES for Geotechnical, Environmental & Construction Material Testing Services RFQ No. 1517PS	\$0	Sr. Facilities Executive Director	11/2/16
20	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	OCI Associates, Inc.	Amendment No. 01 to Agreement No. 1514CCONOCI for Mechanical, Electrical & Plumbing Engineering Services RFQ No. 1514PS	\$0	Sr. Facilities Executive Director	11/9/16
21	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	BASE Consultants, Inc.	Amendment No. 01 to Agreement No. 1306CCONBASE for Structural Engineering Services RFQ No. 1306PS	\$0	Sr. Facilities Executive Director	11/30/16

COVE REPORT – NOVEMBER 2016

CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
22	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes continuing contract.	Matern Professional Engineering, Inc.	Amendment No. 01 to Agreement No. 1514CCONMATERN for Mechanical, Electrical & Plumbing Engineering Services RFQ No. 1514PS	\$0	Sr. Facilities Executive Director	11/2/16
23	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Madrid Engineering Group, Inc.	Amendment No. 01 to Agreement No. 1517CCONMADRID for Geotechnical, Environmental & Construction Material Testing Services RFQ No. 1517PS	\$0	Sr. Facilities Executive Director	11/9/16
24	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Baker Barrios Architects, Inc.	Amendment No. 05 to Agreement No. 1301CCONBAKER for Architectural & Engineering Services RFQ No. 1301PS	\$0	Sr. Facilities Executive Director	11/2/16
25	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Geotechnical and Environmental Consultants, Inc.	Amendment No. 06 to Agreement No. 0803CCONGEC for Geotechnical, Environmental & Construction Material Testing Services RFQ No. 0803PS	\$0	Sr. Facilities Executive Director	11/23/16
26	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Ardaman & Associates, Inc.	Amendment No. 05 to Agreement No. 0803CCONARDAMAN for Geotechnical, Environmental & Construction Material Testing Services RFQ No. 0803PS	\$0	Sr. Facilities Executive Director	11/3/16
27	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Professional Service Industries, Inc.	Amendment No. 05 to Agreement No. 0803CCONPSI for Geotechnical, Environmental & Construction Material Testing Services RFQ No. 0803PS	\$0	Sr. Facilities Executive Director	11/9/16

COVE REPORT – NOVEMBER 2016

CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
28	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Leading Edge Land Services, Inc.	Amendment No. 03 to Agreement No. 0807CCONLEADING for Surveying Services RFQ No. 0807PS	\$0	Sr. Facilities Executive Director	11/9/16
29	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract project.	AMEC Foster Wheeler Environment & Infrastructure, Inc.	Amendment No. 04 to Agreement No. 0807CCONMACTEC for Surveying Services RFQ No. 0807PS	\$0	Sr. Facilities Executive Director	11/2/16
30	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Hanson Professional Services, Inc.	Amendment No. 06 to Agreement No. 1201CCONHANSON for Commissioning Services RFQ No. 1201PS	\$0	Sr. Facilities Executive Director	11/9/16
31	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Matern Professional Engineering, Inc.	Amendment No. 01 to Agreement No. 1201CCONMATERN for Commissioning Services RFQ No. 1201PS	\$0	Sr. Facilities Executive Director	11/2/16
32	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	DAO Consultants, Inc.	Amendment No. 01 to Agreement No. 0606CCONDAO for Civil Engineering Services RFQ No. 0606PS	\$0	Sr. Facilities Executive Director	11/23/16
33	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Avcon, Inc.	Amendment No. 03 to Agreement No. 0606CCONAVCON for Civil Engineering Services RFQ No. 0606PS	\$0	Sr. Facilities Executive Director	11/2/16

COVE REPORT – NOVEMBER 2016

CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
34	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	C. T. Hsu & Associates, P.A.	Amendment No. 02 to Agreement No. 1301CCONCTHSU for Architectural & Engineering Services RFQ No. 1301PS	\$0	Sr. Facilities Executive Director	11/23/16
35	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	TLC Engineering for Architecture, Inc.	Amendment No. 01 to Agreement No. 1514CCONTLC for Mechanical, Electrical & Plumbing Engineering Services RFQ No. 1514PS	\$0	Sr. Facilities Executive Director	11/23/16
36	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract project.	Borrelli + Partners, Inc.	Amendment No. 04 to Agreement No. 1301CCONBORRELLI for Architectural & Engineering Services RFQ No. 1301PS	\$0	Sr. Facilities Executive Director	11/2/16
37	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	AVCON, Inc.	Amendment No. 01 to Agreement No. 1306CCONAVCON for Structural Engineering Services RFQ No. 1306PS	\$0	Sr. Facilities Executive Director	11/2/16
38	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Brindley Pieters & Associates, Inc.	Amendment No. 01 to Agreement No. 1306CCONBRINDLEY for Structural Engineering Services RFQ No. 1306PS	\$0	Sr. Facilities Executive Director	11/2/16
39	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	A/R/C Associates, Inc.	Amendment No. 02 to Agreement No. 1307CCONARC for Architectural & Engineering Services RFQ No. 1307PS	\$0	Sr. Facilities Executive Director	11/2/16

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CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
40	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Terracon Consultants, Inc.	Amendment No. 02 to Agreement No. 1307CCONTERRACON for Building Envelope Consultant Services RFQ No. 1307PS	\$0	Sr. Facilities Executive Director	11/2/16
41	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Gale Associates (South), Inc.	Amendment No. 02 to Agreement No. 1307CCONGALE for Building Envelope Consultant Services RFQ No. 1307PS	\$0	Sr. Facilities Executive Director	11/2/16
42	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Curtoom Companies, Inc.	Amendment No. 01 to Agreement No. 1514CCONCURTOOM for Mechanical, Electrical & Plumbing Engineering Services RFQ No. 1514PS	\$0	Sr. Facilities Executive Director	11/16/16
43	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract project.	Brindley Pieters & Associates, Inc.	Amendment No. 04 to Agreement No. 0606CCONBRINDLEY for Civil Engineering Services RFQ No. 0606PS	\$0	Sr. Facilities Executive Director	11/2/16
44	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	MLM-Martin Architects, Inc.	Amendment No. 04 to Agreement No. 1301CCONMLM for Architectural & Engineering Services RFQ No. 1301PS	\$0	Sr. Facilities Executive Director	11/23/16
45	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Curtoom Companies, Inc.	Amendment No. 01 to Agreement No. 1515CCONCURTOOM for Civil Engineering Services RFQ No. 1515PS	\$0	Sr. Facilities Executive Director	11/16/16

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ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
46	District-Wide	Staffing plan modifications to include additional positions replacement, reallocations, and hours adjustments from 1/1/16 through 12/31/16 for program management contract.	Cost Management, Inc. d/b/a CMI	Amendment No. 08 to Agreement No. 15PM21CONCMI for Program Management Support Services RFQ No. 15PM21	\$0	Sr. Facilities Executive Director	11/17/16
47	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Environmental Consulting & Technology, Inc.	Amendment No. 01 to Agreement No. 1517CCONEC&T for Geotechnical, Environmental & Construction Material Testing Services RFQ No. 1517PS	\$0	Sr. Facilities Executive Director	11/2/16
48	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Wharton-Smith, Inc.	Amendment No. 01 to Agreement No. 08CM23CCONWHARTON for Construction Management Services RFQ No. 08CM23	\$0	Sr. Facilities Executive Director	11/2/16
49	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Wharton-Smith, Inc.	Amendment No. 02 to Agreement No. 12CM14CCONWHARTON for Construction Management Services RFQ No. 12CM14	\$0	Sr. Facilities Executive Director	11/2/16
50	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Geotechnical and Environmental Consultants, Inc.	Amendment No. 01 to Agreement No. 1517CCONGEC for Geotechnical, Environmental & Construction Material Testing Services RFQ No. 1517PS	\$0	Sr. Facilities Executive Director	11/3/16
51	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	VoltAir Consulting Engineers, Inc.	Amendment No. 01 to Agreement No. 1514CCONVOLTAIR for Mechanical, Electrical & Plumbing Engineering Services RFQ No. 1514PS	\$0	Sr. Facilities Executive Director	11/9/16

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ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
52	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	ECS-Florida, LLC	Amendment No. 01 to Agreement No. 1517CCONECS for Geotechnical, Environmental & Construction Material Testing Services RFQ No. 1517PS	\$0	Sr. Facilities Executive Director	11/9/16
53	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	AMEC Foster Wheeler Environment & Infrastructure, Inc.	Amendment No. 05 to Agreement No. 1209CCONAMEC for Environmental Consulting Services RFQ No. 1209PS	\$0	Sr. Facilities Executive Director	11/2/16
54	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	DAO Consultants, Inc.	Amendment No. 01 to Agreement No. 1515CCONDAO for Civil Engineering Services RFQ No. 1515PS	\$0	Sr. Facilities Executive Director	11/23/16
55	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	ACY Contractors, LLC.	Amendment No. 03 to Agreement No. 12CM14CCONACY for Construction Management Services RFQ No. 12CM14	\$0	Sr. Facilities Executive Director	11/3/16
56	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	CPH Engineers, Inc.	Amendment No. 01 to Agreement No. 1515CCONCPH for Civil Engineering Services RFQ No. 1515PS	\$0	Sr. Facilities Executive Director	11/9/16
57	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Curtoom Companies, Inc.	Amendment No. 01 to Agreement No. 1517CCONCURTOOM for Geotechnical, Environmental & Construction Material Testing Services RFQ No. 1517PS	\$0	Sr. Facilities Executive Director	11/16/16

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ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
58	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Brindley Pieters & Associates, Inc.	Amendment No. 01 to Agreement No. 1515CCONBRINDLEY for Civil Engineering Services RFQ No. 1515PS	\$0	Sr. Facilities Executive Director	11/2/16
59	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	AVCON, Inc.	Amendment No. 01 to Agreement No. 1515CCONAVCON for Civil Engineering Services RFQ No. 1515PS	\$0	Sr. Facilities Executive Director	11/2/16
60	District-Wide	Staffing schedule modification to replace a personnel for continuing contract.	R. L. Burns, Inc.	Amendment No. 05 to Agreement No. 12CM14CCONRLBURNS for Construction Management Services RFQ No. 12CM14	\$0	Sr. Construction Director	11/3/16
61	District-Wide	Consent to assignment of continuing contract rights and obligations to KBJ-L&B Architects, LLC for specific projects, Citrus ES, Riverdale ES capital renewal projects, Orange Technical College Orlando Campus, and Ronald Blocker ELC district capital projects.	KBJ Architects, Inc.	Amendment No. 08 to Agreement No. 1301CCONKBJ for Architectural & Engineering Services RFQ No. 1301PS	\$0	Superintendent / John T. Morris, Chief Facilities Officer	11/3/16
62	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Page One Consultants, Inc.	Amendment No. 01 to Agreement No. 1517CCONPAGE for Geotechnical, Environmental & Construction Material Testing Services RFQ No. 1517PS	\$0	Sr. Facilities Executive Director	11/9/16

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ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
63	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract project.	Hanlex Civil, LLC	Amendment No. 01 to Agreement No. 1515CCONHANLEX for Civil Engineering Services RFQ No. 1515PS	\$0	Sr. Facilities Executive Director	11/2/16
64	Dover Shores ES	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	Rhodes & Brito Architects, Inc.	Amendment No. 01 to Agreement No. 1516SCONRHODES for Architectural & Engineering Services RFQ No. 1516PS	\$0	Sr. Facilities Executive Director	11/2/16
65	Dr. Phillips HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	C. T. Hsu & Associates, P.A.	Amendment No. 01 to Agreement No. 1013CSACTHSU for Architectural & Engineering Services RFQ No. 1013PS	\$0	Sr. Facilities Executive Director	11/9/16
66	Dr. Phillips HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	C. T. Hsu & Associates, P.A.	Amendment No. 07 to Agreement No. 1013SCONCTHSU for Architectural & Engineering Services RFQ No. 1013PS	\$0	Sr. Facilities Executive Director	11/9/16
67	Elementary School Site 207-E-W-7*	Additional geotechnical investigation services for new school replacement project.	Geotechnical and Environmental Consultants, Inc.	Amendment No. 02 to Work Authorization No. 0803374 for Geotechnical & Environmental Services RFQ No. 0803PS	\$10,882	John T. Morris, Chief Facilities Officer	11/3/16
68	Elementary School Site 207-E-W-7*	Phase I and Phase 2 environmental site assessment for two (2) parcels for new school replacement project.	Geotechnical and Environmental Consultants, Inc.	Amendment No. 01 to Work Authorization No. 0803375 for Geotechnical & Environmental Services RFQ No. 0803PS	\$14,471	John T. Morris, Chief Facilities Officer	11/3/16

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69	Elementary School Site 117-E-SW-4*	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	James B. Pirtle Construction Company, Inc. d/b/a Pirtle Construction Company	Amendment No. 02 to Agreement No. 15CM06SCONPIRTLE for Construction Management Services RFQ No. 15CM06	\$0	Sr. Facilities Executive Director	11/3/16
70	Elementary School Site 90-E-N-7*	Additional geotechnical services for parcel identification numbers 18-20-28-0000-00-054, 18-20-28-0000-00-105, 18-20-28-0000-00-052 and 18-20-28-0000-00-106 for real property project.	ECS-Florida, LLC	Amendment No. 01 to Work Authorization No. 1517029 for Geotechnical & Environmental Services RFQ No. 1517PS	\$20,934	Sr. Facilities Executive Director	11/17/16
71	Elementary School Site 84-E-W-4*	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	Gilbane Building Company	Amendment No. 02 to Agreement No. 15CM08SCONGILBANE for Construction Management Services RFQ No. 15CM08	\$0	Sr. Facilities Executive Director	11/16/16
72	Engelwood ES Replacement	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	Rhodes & Brito Architects, Inc.	Amendment No. 01 to Agreement No. 15RU26SCONRHODES for Architectural & Engineering Services RFQ No. 15RU26	\$0	Sr. Facilities Executive Director	11/2/16
73	Gotha MS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for building systems renovation, capital renewal project.	Gilbane Building Company	Amendment No. 01 to Agreement No. 14CM16SCON002GILBANE for Construction Management Services RFQ No. 14CM16	\$0	Sr. Facilities Executive Director	11/16/16

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ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
74	Gotha MS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for select renovation of existing expired systems, capital renewal project.	Borrelli + Partners, Inc.	Amendment No. 01 to Agreement No. 1410CSA001BORRELLI for Architectural & Engineering Services RFQ No. 1410PS	\$0	Sr. Facilities Executive Director	11/2/16
75	Gotha MS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for Building capital renewal project.	Borrelli + Partners, Inc.	Amendment No. 02 to Agreement No. 1410SCON001BORRELLI for Architectural & Engineering Services RFQ No. 1410PS	\$0	Sr. Facilities Executive Director	11/2/16
76	Jones HS*	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for district capital project.	Borrelli + Partners, Inc.	Amendment No. 01 to Agreement No. 1423CSABORRELLI for Architectural & Engineering Services RFQ No. 1423PS	\$0	Sr. Facilities Executive Director	11/2/16
77	Jones HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for select building systems renovation, capital renewal project.	KBJ Architects, Inc.	Amendment No. 02 to Agreement No. 1501CSAKBJ for Architectural & Engineering Services RFQ No. 1501PS	\$0	Sr. Facilities Executive Director	11/3/16
78	Jones HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for select building systems renovation, capital renewal project.	Walbridge Aldinger, LLC	Amendment No. 01 to Agreement No. 15CM02SCONWALBRIDGE for Construction Management Services RFQ No. 15CM02	\$0	Sr. Facilities Executive Director	11/2/16

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ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
79	Jones HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for athletic facility renovation, capital renewal project.	ACY - JCB A Joint Venture, LLC	Amendment No. 02 to Agreement No. 14CM26SCONACY-JCB for Construction Management Services RFQ No. 14CM26	\$0	Sr. Facilities Executive Director	11/3/16
80	Jones HS*	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for district capital project.	Borrelli + Partners, Inc.	Amendment No. 02 to Agreement No. 1423SCONBORRELLI for Architectural & Engineering Services RFQ No. 1423PS	\$0	Sr. Facilities Executive Director	11/2/16
81	K-8 School Site 133-K8-N-6*	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	Welbro Building Corporation, Inc.	Amendment No. 04 to Agreement No. 14CM33SCONWELBRO for Construction Management Services RFQ No. 14CM33	\$0	Sr. Facilities Executive Director	11/3/16
82	K-8 School Site 2-K8- E-1*	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	James B. Pirtle Construction Company, Inc. d/b/a Pirtle Construction Company	Amendment No. 02 to Agreement No. 14CM04SCONPIRTLE for Construction Management Services RFQ No. 14CM04	\$0	Sr. Facilities Executive Director	11/3/16
83	K-8 School Site 133- K8-N-6*	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	Baker Barrios Architects, Inc.	Amendment No. 04 to Agreement No. 1308RUSCON003BAKER for Architectural & Engineering Services RFQ No. 1308PS	\$0	Sr. Facilities Executive Director	11/9/16
84	Lake Weston ES Replacement	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	McCree Design Builders, Inc.	Amendment No. 03 to Agreement No. 13CM13SCONMCCREE for Construction Management Services RFQ No. 13CM13	\$0	Sr. Facilities Executive Director	11/3/16

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85	Lake Weston ES Replacement	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	BRPH Architects-Engineers, Inc.	Amendment No. 02 to Agreement No. 13RU18SCONBRPH for Architectural & Engineering Services RFQ No. 13RU18	\$0	Sr. Facilities Executive Director	11/16/16
86	Liberty MS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes existing building system renovation, capital renewal project.	KBJ Architects, Inc.	Amendment No. 01 to Agreement No. 1402CSAKBJ for Architectural & Engineering Services RFQ No. 1402PS	\$0	Sr. Facilities Executive Director	11/3/16
87	Liberty MS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for capital renewal project.	KBJ Architects, Inc.	Amendment No. 02 to Agreement No. 1402SCONKBJ for Architectural & Engineering Services RFQ No. 1402PS	\$0	Sr. Facilities Executive Director	11/3/16
88	Liberty MS	Consent to assignment of contract rights and obligations to KBJ-L&B Architects, LLC for existing building system renovation, capital renewal project.	KBJ Architects, Inc.	Amendment No. 03 to Agreement No. 1402SCONKBJ for Architectural & Engineering Services RFQ No. 1402PS	\$0	Superintendent / John T. Morris, Chief Facilities Officer	11/3/16
89	Liberty MS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for capital renewal project.	Welbro Building Corporation, Inc.	Amendment No. 04 to Agreement No. 14CM03SCONWELBRO for Construction Management Services RFQ No. 14CM03	\$0	Sr. Facilities Executive Director	11/3/16
90	Meadow Woods ES Replacement	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	Welbro Building Corporation, Inc.	Amendment No. 03 to Agreement No. 16CM03SCONWELBRO for Construction Management Services RFQ No. 16CM03	\$0	Sr. Facilities Executive Director	11/3/16

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91	Middle School Site 21-M-E-2*	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	James B. Pirtle Construction Company, Inc. d/b/a Pirtle Construction Company	Amendment No. 04 to Agreement No. 14CM28SCONPIRTLE for Construction Management Services RFQ No. 14CM28	\$0	Sr. Facilities Executive Director	11/3/16
92	Middle School Site 52-M-SE-2*	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	Wharton-Smith, Inc.	Amendment No. 02 to Agreement No. 14CM34SCONWHARTON for Construction Management Services RFQ No. 14CM34	\$0	Sr. Facilities Executive Director	11/2/16
93	Millennia Gardens ES 81-E-SW-5*	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	Rhodes & Brito Architects, Inc.	Amendment No. 01 to Agreement No. 14RU24SCONRHODES for Architectural & Engineering Services RFQ No. 14RU24	\$0	Sr. Facilities Executive Director	11/2/16
94	Millennia Gardens ES 81-E-SW-5*	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	Wharton-Smith, Inc.	Amendment No. 01 to Agreement No. 15CC09WHARTON for Contractual Services BID No. ITB15CC09	\$0	Sr. Facilities Executive Director	11/2/16
95	Mollie Ray ES	Staffing schedule modification to replace Superintendent position for comprehensive needs project.	James B. Pirtle Construction Company, Inc. d/b/a Pirtle Construction Company	Amendment No. 03 to Agreement No. 15CM22SCONPIRTLE for Construction Management Services RFQ No. 15CM22	\$0	Sr. Facilities Executive Director	11/17/16
96	Mollie Ray ES	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	Rhodes & Brito Architects, Inc.	Amendment No. 01 to Agreement No. 15RU32SCONRHODES for Architectural & Engineering Services RFQ No. 15RU32	\$0	Sr. Facilities Executive Director	11/3/16

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97	Mollie Ray ES	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	James B. Pirtle Construction Company, Inc. d/b/a Pirtle Construction Company	Amendment No. 02 to Agreement No. 15CM22SCONPIRTLE for Construction Management Services RFQ No. 15CM22	\$0	Sr. Facilities Executive Director	11/3/16
98	Mollie Ray ES	Additional design services for civil engineering, completion of existing Building 8 demolition, staffing schedule modification for subconsultant change, and compensation schedule modifications to correct scrivener's error for comprehensive needs project. (Est. Constr. Cost \$50,000.00)	Rhodes & Brito Architects, Inc.	Amendment No. 02 to Agreement No. 15RU32SCONRHODES for Architectural & Engineering Services RFQ No. 15RU32	\$7,383	Sr. Facilities Executive Director	11/10/16
99	Oak Hill ES Replacement	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	BRPH Architects-Engineers, Inc.	Amendment No. 01 to Agreement No. 15RU29SCONBRPH for Architectural & Engineering Services RFQ No. 15RU29	\$0	Sr. Facilities Executive Director	11/16/16
100	Ocoee MS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for capital renewal project.	Wharton-Smith, Inc.	Amendment No. 01 to Agreement No. 14CM22SCON001WHARTON for Construction Management Services RFQ No. 14CM22	\$0	Sr. Facilities Executive Director	11/2/16
101	Ocoee MS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for capital renewal project.	KBJ Architects, Inc.	Amendment No. 01 to Agreement No. 1421CSA001KBJ for Architectural & Engineering Services RFQ No. 1421PS	\$0	Sr. Facilities Executive Director	11/3/16

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102	Odyssey MS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for capital renewal project.	KBJ Architects, Inc.	Amendment No. 02 to Agreement No. 1520CSAKBJ for Architectural & Engineering Services RFQ No. 1520PS	\$0	Sr. Facilities Executive Director	11/3/16
103	Odyssey MS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for capital renewal project.	ACY ALBU A Joint Venture, LLC	Amendment No. 02 to Agreement No. 15CM24SCONACY-ALBU for Construction Management Services RFQ No. 15CM24	\$0	Sr. Facilities Executive Director	11/3/16
104	Olympia HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for building systems renovation, capital renewal project.	Borrelli + Partners, Inc.	Amendment No. 02 to Agreement No. 1410SCON002BORRELLI for Architectural & Engineering Services RFQ No. 1410PS	\$0	Sr. Facilities Executive Director	11/2/16
105	Olympia HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for capital renewal project.	Borrelli + Partners, Inc.	Amendment No. 01 to Agreement No. 1410CSA002BORRELLI for Architectural & Engineering Services RFQ No. 1410PS	\$0	Sr. Facilities Executive Director	11/2/16
106	Olympia HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for building systems renovation, capital renewal project.	Gilbane Building Company	Amendment No. 01 to Agreement No. 14CM16SCON001GILBANE for Construction Management Services RFQ No. 14CM16	\$0	Sr. Facilities Executive Director	11/16/16

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107	Piedmont Lakes MS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for campus-wide renovations, bundle capital renewal project.	Wharton-Smith, Inc.	Amendment No. 01 to Agreement No. 14CM22SCON002WHARTON for Construction Management Services RFQ No. 14CM22	\$0	Sr. Facilities Executive Director	11/2/16
108	Piedmont Lakes MS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for capital renewal project.	KBJ Architects, Inc.	Amendment No. 01 to Agreement No. 1421CSA002KBJ for Architectural & Engineering Services RFQ No. 1421PS	\$0	Sr. Facilities Executive Director	11/3/16
109	Pine Hills Transportation *	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	Ajax Building Corporation	Amendment No. 01 to Agreement No. 1510DBCONAJAX for Design Build Services RFQ No. 1510DB	\$0	Sr. Facilities Executive Director	11/2/16
110	Pineloch ES Replacement	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	BRPH Architects-Engineers, Inc.	Amendment No. 04 to Agreement No. 12RU15SCONBRPH for Architectural & Engineering Services RFQ No. 12RU15	\$0	Sr. Facilities Executive Director	11/16/16
111	PS-8 School Site 131-PS8-SW-5	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	Baker Barrios Architects, Inc.	Amendment No. 01 to Agreement No. 1308RU002CSABAKER for Architectural & Engineering Services RFQ No. 1308PS	\$0	Sr. Facilities Executive Director	11/2/16
112	PS-8 School Site 131-PS8-SW-5	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	Baker Barrios Architects, Inc.	Amendment No. 02 to Agreement No. 1308RU002SCONBAKER for Architectural & Engineering Services RFQ No. 1308RU	\$0	Sr. Facilities Executive Director	11/2/16

COVE REPORT – NOVEMBER 2016

CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
113	Riverside ES	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	Welbro Building Corporation, Inc.	Amendment No. 04 to Agreement No. 14CM20SCONWELBRO for Construction Management Services RFQ No. 14CM20	\$0	Sr. Facilities Executive Director	11/3/16
114	Rock Lake ES Replacement	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	BRPH Architects-Engineers, Inc.	Amendment No. 01 to Agreement No. 15RU28SCONBRPH for Architectural & Engineering Services RFQ No. 15RU28	\$0	Sr. Facilities Executive Director	11/16/16
115	Ronald Blocker Educational Leadership Center*	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for HVAC system replacement, capital project.	Clancy & Theys Construction Company	Amendment No. 03 to Agreement No. 14CM07SCONCLANCY for Construction Management Services RFQ No. 14CM07	\$0	Sr. Facilities Executive Director	11/3/16
116	Tangelo Park ES Replacement	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	BRPH Architects-Engineers, Inc.	Amendment No. 04 to Agreement No. 14RU25SCONBRPH for Architectural & Engineering Services RFQ No. 14RU25	\$0	Sr. Facilities Executive Director	11/16/16
117	Timber Creek HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for select building systems renovation, capital renewal bundle project.	Rhodes & Brito Architects, Inc.	Amendment No. 02 to Agreement No. 1411SCON003RHODES for Architectural & Engineering Services RFQ No. 1411PS	\$0	Sr. Facilities Executive Director	11/2/16

COVE REPORT – NOVEMBER 2016

CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
118	Timber Creek HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for select building systems renovation, capital renewal bundle project.	Rhodes & Brito Architects, Inc.	Amendment No. 01 to Agreement No. 1411CSA003RHODES for Architectural & Engineering Services RFQ No. 1411PS	\$0	Sr. Facilities Executive Director	11/2/16
119	Ventura ES Replacement	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	Turner Construction Company	Amendment No. 03 to Agreement No. 15CM03SCONTURNER for Construction Management Services RFQ No. 15CM03	\$0	Sr. Facilities Executive Director	11/23/16
120	Wedgfield School K-8 2-K8-E-1 *	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	Zyscovich, Inc.	Amendment No. 05 to Agreement No. 1308RU001ZYSCOVICH for Architectural & Engineering Services RFQ No. 1308PS	\$0	Sr. Facilities Executive Director	11/30/16
121	Windermere HS 27-H- W-4 *	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	Wharton-Smith, Inc.	Amendment No. 03 to Agreement No. 15CM13SCONWHARTON for Construction Management Services RFQ No. 15CM13	\$0	Sr. Facilities Executive Director	11/2/16

* Not Funded by Sales Tax or Capital Renewal

COVE REPORT – OCTOBER 2016

CHANGE ORDERS AND AMENDMENTS

CHANGE ORDERS APPROVED								
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	CPSC DATE
1	Carver MS Replacement	Incorporates changes to onsite sanitary sewer system to allow gravity flow into the new 42" sewer invert mandated by the City of Orlando Water Department for new school replacement project.	Walker & Company, Inc.	Agreement No. 14CM35SCONWALKER for Construction Management Services RFQ No. 14CM35	Change Order No. 02 to GMP No. 01	\$108,815	Superintendent / John T. Morris, Chief Facilities Officer	10/27/16
2	Dream Lake ES	Time extension for eleven 11-days associated with rain delays for comprehensive needs project.	Charles Perry Partners, Inc.	Agreement No. 14CM18SCONCHARLES for Construction Management Services RFQ No. 14CM18	Change Order No. 03 to GMP No. 02	\$0	Sr. Construction Director	10/6/16
3	Engelwood ES Replacement	Credit for unused portion of Phase 2 pond allowance (\$165,000.00) for new school replacement project.	Charles Perry Construction, Inc.	Agreement No. 15CM19SCON002CHARLES for Construction Management Services RFQ No. 15CM19	Change Order No. 02 to GMP No. 01	(\$18,898)	Sr. Construction Director	10/20/16
4	K-8 School Site 2-K8-E-1*	Installation of new altitude valve and tamper switches at the utility court backflow assembly for automated operation of the fire water storage tank and thirteen 13-days time extension for added scope for new school relief project.	James B. Pirtle Construction Company, Inc. d/b/a Pirtle Construction Company	Agreement No. 14CM04SCONPIRTLE for Construction Management Services RFQ No. 14CM04	Change Order No. 05 to GMP No. 01	\$24,057	Sr. Facilities Executive Director	10/13/16
5	Millennia Gardens ES 81-E-SW-5*	Reconciles CCD No. 01 (\$0.00) for twenty-four 24-days time extension for delay associated with complying with the Department of Environmental Protection (DEP) clearance for new school relief project.	Wharton-Smith, Inc.	Agreement No. 15CC09WHARTON for Contractual Services BID No. ITB15CC09	Change Order No. 08	\$0	Sr. Facilities Executive Director	10/20/16

COVE REPORT – OCTOBER 2016

CHANGE ORDERS AND AMENDMENTS

CHANGE ORDERS APPROVED								
ITEM NO	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	CPSC DATE
6	Northwest Bus Depot and Fueling Facility*	Cost associated with rebidding of Maintenance Building package due to value engineering exploration option for a prefabricated building later deemed unacceptable and fifteen 15-days time extension. The bid is high for a Maintenance Building for reasons due to limited scale (small scope of work) and current market conditions; however, bid is lower than the original bid (\$241,405.00) for comprehensive needs project.	R. L. Burns, Inc.	Work Authorization No. 12CM14033B for Construction Management Services RFQ No. 12CM14	Change Order No. 02	\$112,877	Superintendent / John T. Morris, Chief Facilities Officer	10/20/16
7	University HS	OCP reconciliation for capital renewal project.	Wharton-Smith, Inc.	Work Authorization No. 12CM14036B for Construction Management Services RFQ No. 12CM14	Change Order No. 03	\$1,422	John T. Morris, Chief Facilities Officer	10/6/16

* Not Funded by Sales Tax or Capital Renewal

COVE REPORT – OCTOBER 2016

CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	Reason Change	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
1	Blankner K-8 School	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for select renovation, upgrade and replacement of existing expired systems campus-wide, capital renewal project.	Williams Company Building Division, Inc.	Amendment No. 01 to Agreement No. 14CM06SCON001WILLIAMS for Construction Management Services RFQ No. 14CM06	\$0	Sr. Facilities Executive Director	10/27/16
2	Boone HS	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for select renovation, upgrade and replacement of existing expired systems campus-wide, capital renewal project.	Williams Company Building Division, Inc.	Amendment No. 01 to Agreement No. 14CM06SCON002WILLIAMS for Construction Management Services RFQ No. 14CM06	\$0	Sr. Facilities Executive Director	10/27/16
3	Carver MS Replacement	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	Walker & Company, Inc.	Amendment No. 02 to Agreement No. 14CM35SCONWALKER for Construction Management Services RFQ No. 14CM35	\$0	Sr. Facilities Executive Director	10/27/16
4	Citrus ES	Time extension for 447- days for Phase 3 (Design Documents) to include additional HVAC scope due to retro-commissioning report of existing equipment condition for capital renewal project. (Est.Constr. Cost \$144,000.00)	KBJ Architects, Inc.	Amendment No. 02 to Work Authorization No. 1301043 for Architectural & Engineering Services RFQ No. 1301PS	\$26,048	Board / John T. Morris, Chief Facilities Officer	10/13/16
5	Colonial HS	Additional design services for athletic track expansion for capital renewal project (Est Const. Cost \$300,000.00).	Rhodes & Brito Architects, Inc.	Amendment No. 01 to Agreement No. 1411SCON001RHODES for Architectural & Engineering Services RFQ No. 1411PS	\$16,687	Sr. Construction Director	10/20/16
6	Cypress Park ES	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	Charles Perry Partners, Inc.	Amendment No. 01 to Agreement No. 16CM07SCONCHARLES for Construction Management Services RFQ No. 16CM07	\$0	Sr. Facilities Executive Director	10/27/16

COVE REPORT – OCTOBER 2016

CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	Reason Change	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
7	Cypress Park ES	Additional environmental services for Phase 2 environmental site assessment for comprehensive needs project.	Professional Service Industries, Inc.	Amendment No. 01 to Work Authorization No. 0803457 for Geotechnical & Environmental Services RFQ No. 0803PS	\$9,939	Sr. Facilities Executive Director	10/20/16
8	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	EE&G Environmental Services, LLC.	Amendment No. 02 to Agreement No. 1209CCONEE&G for Environmental Consulting Services RFQ No. 1209PS	\$0	Sr. Facilities Executive Director	10/27/16
9	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for program management contract.	Parsons Brinckerhoff, Inc.	Amendment No. 06 to Agreement No. 15PM05CONPARSONS for Program Management Support Services RFQ No. 15PM05	\$0	Sr. Facilities Executive Director	10/27/16
10	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for program management contract.	Cost Management, Inc. d/b/a CMI	Amendment No. 07 to Agreement No. 15PM21CONCMI for Program Management Support Services RFQ No. 15PM21	\$0	Sr. Facilities Executive Director	10/27/16
11	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Ardaman & Associates, Inc.	Amendment No. 01 to Agreement No. 1517CCONARDAMAN for Geotechnical, Environmental & Construction Material Testing Services RFQ No. 1517PS	\$0	Sr. Facilities Executive Director	10/27/16
12	District-Wide	Staffing modification to add sub consultant for continuing contract.	MLM-Martin Architects, Inc.	Amendment No. 03 to Agreement No. 1301CCONMLM for Architectural & Engineering Services RFQ No. 1301PS	\$0	Sr. Facilities Executive Director	10/20/16
13	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Terracon Consultants, Inc.	Amendment No. 01 to Agreement No. 1517CCONTERRACON for Geotechnical, Environmental & Construction Material Testing Services RFQ No. 1517PS	\$0	Sr. Facilities Executive Director	10/27/16

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CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	Reason Change	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
14	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Terracon Consultants, Inc.	Amendment No. 08 to Agreement No. 0803CCONNODARSE for Geotechnical, Environmental & Construction Material Testing Services RFQ No. 0803PS	\$0	Sr. Facilities Executive Director	10/27/16
15	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statute for continuing contract.	Southeastern Surveying & Mapping Corporation	Amendment No. 01 to Agreement No. 0807CCONSOUTH for Surveying Services RFQ No. 0807PS	\$0	Sr. Facilities Executive Director	10/27/16
16	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	SGM Engineering, Inc.	Amendment No. 01 to Agreement No. 1201CCONSGM for Commissioning Services RFQ No. 1201PS	\$0	Sr. Facilities Executive Director	10/27/16
17	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	KBJ Architects, Inc.	Amendment No. 07 to Agreement No. 1301CCONKBJ for Architectural & Engineering Services RFQ No. 1301PS	\$0	Sr. Facilities Executive Director	10/27/16
18	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Harvard Jolly, Inc.	Amendment No. 02 to Agreement No. 1301CCONHARVARD for Architectural & Engineering Services RFQ No. 1301PS	\$0	Sr. Facilities Executive Director	10/27/16
19	District-Wide	Modification of staffing schedule for continuing contract.	Cardno, Inc.	Amendment No. 01 to Agreement No. 1523CCONCARDNO for Surveying Services RFQ No. 1523PS	\$0	Sr. Facilities Executive Director	10/27/16
20	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	SGM Engineering, Inc.	Amendment No. 04 to Agreement No. 0804CCONSGM for Mechanical, Electrical & Plumbing Services RFQ No. 0804PS	\$0	Sr. Facilities Executive Director	10/27/16

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CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	Reason Change	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
21	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Clancy & Theys Construction Company	Amendment No. 03 to Agreement No. 12CM14CCONCLANCY for Construction Management Services RFQ No. 12CM14	\$0	Sr. Facilities Executive Director	10/27/16
22	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	Ingenuity Engineers, Inc.	Amendment No. 01 to Agreement No. 1514CCONINGENUITY for Mechanical, Electrical & Plumbing Engineering Services RFQ No. 1514PS	\$0	Sr. Facilities Executive Director	10/27/16
23	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	R. L. Burns, Inc.	Amendment No. 04 to Agreement No. 12CM14CCONRLBURNS for Construction Management Services RFQ No. 12CM14	\$0	Sr. Facilities Executive Director	10/27/16
24	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	SGM Engineering, Inc.	Amendment No. 01 to Agreement No. 1514CCONSGM for Mechanical, Electrical & Plumbing Engineering Services RFQ No. 1514PS	\$0	Sr. Facilities Executive Director	10/27/16
25	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	R. L. Burns, Inc.	Amendment No. 01 to Agreement No. 08CM23CCONBURNS for Construction Management Services RFQ No. 08CM23	\$0	Sr. Facilities Executive Director	10/27/16
26	District-Wide	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for continuing contract.	H. J. High Construction Company	Amendment No. 02 to Agreement No. 12CM14CCONHJHIGH for Construction Management Services RFQ No. 12CM14	\$0	Sr. Facilities Executive Director	10/27/16
27	Dream Lake ES	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	Charles Perry Partners, Inc.	Amendment No. 03 to Agreement No. 14CM18SCONCHARLES for Construction Management Services RFQ No. 14CM18	\$0	Sr. Facilities Executive Director	10/27/16

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CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	Reason Change	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
28	Dream Lake ES	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	Harvard Jolly, Inc.	Amendment No. 02 to Agreement No. 1413SCONHARVARD for Architectural & Engineering Services RFQ No. 1413PS	\$0	Sr. Facilities Executive Director	10/27/16
29	Elementary School Site 44-E-SE-2*	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	The Morganti Group, Inc.	Amendment No. 03 to Agreement No. 16CM01SCONMORGANTI for Construction Management Services RFQ No. 16CM01	\$0	Sr. Facilities Executive Director	10/27/16
30	Elementary School Site 207-E-W-7	Additional boundary and topographic surveying at parcel identifications 23-22-27-5720-00-131, 23-22-27-5720-00-133 and sketch of description of portion of the W. J. Peters lane right-of-way for real property project.	AMEC Foster Wheeler Environment & Infrastructure, Inc.	Amendment No. 01 to Work Authorization No. 0807164 for Surveying Services RFQ No. 0807PS	\$13,836	John T. Morris, Chief Facilities Officer	10/6/16
31	Elementary School Site 84-E-W-4*	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for on-site relief project.	Harvard Jolly, Inc.	Amendment No. 01 to Agreement No. 1507SCONHARVARD for Architectural & Engineering Services RFQ No. 1507PS	\$0	Sr. Facilities Executive Director	10/27/16
32	Engelwood ES Replacement	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	Charles Perry Partners, Inc.	Amendment No. 02 to Agreement No. 15CM19SCON002CHARLES for Construction Management Services RFQ No. 15CM19	\$0	Sr. Facilities Executive Director	10/27/16
33	Ivey Lane ES Replacement	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	Harvard Jolly, Inc.	Amendment No. 01 to Agreement No. 15RU31SCONHARVARD for Architectural & Engineering Services RFQ No. 15RU31	\$0	Sr. Facilities Executive Director	10/27/16
34	Jones HS*	Additional design services to convert design back to original request for district capital project (Est. Const. Cost \$8,482,376.00).	Borrelli + Partners, Inc.	Amendment No. 01 to Agreement No. 1423SCONBORRELLI for Architectural & Engineering Services RFQ No. 1423PS	\$29,214	John T. Morris, Chief Facilities Officer	10/20/16

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CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	Reason Change	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
35	K-8 School Site 205- K8-SW-6	Additional geotechnical design level subsurface soil exploration evaluation for new school replacement project.	Ardaman & Associates, Inc.	Amendment No. 01 to Work Authorization No. 0803453 for Geotechnical & Environmental Services RFQ No. 0803PS	\$8,277	Sr. Facilities Executive Director	10/27/16
36	K-8 School Site 205- K8-SW-6	Performing Phase 2 environmental site assessment as a result of identified findings for new school replacement project.	Terracon Consultants, Inc.	Amendment No. 02 to Work Authorization No. 0803449 for Geotechnical & Environmental Services RFQ No. 0803PS	\$1,690	Sr. Facilities Executive Director	10/27/16
37	K-8 School Site 133- K8-E-6*	Additional geotechnical to prepare final geotechnical report for new school relief project.	Ardaman & Associates, Inc.	Amendment No. 03 to Work Authorization No. 0803433 for Geotechnical & Environmental Services RFQ No. 0803PS	\$7,074	Sr. Facilities Executive Director	10/27/16
38	K-8 School Site 205- K8-SW-6	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	Harvard Jolly, Inc.	Amendment No. 01 to Agreement No. 15RU33SCONHARVARD for Architectural & Engineering Services RFQ No. 15RU33	\$0	Sr. Facilities Executive Director	10/27/16
39	Lawton Chiles ES	Time extension for 580- days for Phase 3(Construction Documents) to amend design schedule deliverable dates due to retro-commissioning report of existing equipment condition for capital renewal project. (Est. Constr. Cost \$1,400,000.00)	Baker Barrios Architects, Inc.	Amendment No. 01 to Work Authorization No. 1301046 for Architectural & Engineering Services RFQ No. 1301PS	\$0	Board / John T. Morris, Chief Facilities Officer	10/13/16
40	Liberty MS	Additional design services for the evaluation report of the exterior stucco on building 2 for renovation of existing building systems, capital renewal project (Est Const. Cost \$150,000.00).	KBJ Architects, Inc.	Amendment No. 01 to Agreement No. 1402SCONKBJ for Architectural & Engineering Services RFQ No. 1402PS	\$15,957	Sr. Construction Director	10/27/16
41	Lockhart ES	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	The Morganti Group, Inc.	Amendment No. 03 to Agreement No. 14CM19SCONMORGANTI for Construction Management Services RFQ No. 14CM19	\$0	Sr. Facilities Executive Director	10/27/16

COVE REPORT – OCTOBER 2016

CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	Reason Change	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
42	Middle School Site 52-M-SE-2*	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	Harvard Jolly, Inc.	Amendment No. 03 to Agreement No. 14RU30SCONHARVARD for Architectural & Engineering Services RFQ No. 14RU30	\$0	Sr. Facilities Executive Director	10/27/16
43	Mollie Ray ES	Additional pre-demolition survey at Building 8 to comply with National Emissions Standards for Hazardous Air Pollutants for comprehensive needs.	AMEC Foster Wheeler Environment & Infrastructure, Inc.	Amendment No. 02 to Work Authorization No. 1209122 for Environmental Consulting Services RFQ No. 1209PS	\$1,652	Sr. Construction Director	10/27/16
44	Oak Hill ES Replacement	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	Clancy & Theys Construction Company	Amendment No. 02 to Agreement No. 16CM04SCONCLANCY for Construction Management Services RFQ No. 16CM04	\$0	Sr. Facilities Executive Director	10/27/16
45	PS-8 School Site 131- PS8-SW-5	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school relief project.	Williams Company Building Division, Inc.	Amendment No. 02 to Agreement No. 14CM32SCONWILLIAMS for Construction Management Services RFQ No. 14CM32	\$0	Sr. Facilities Executive Director	10/27/16
46	PS-8 School Site 131- PS8-SW-5	Additional design services to add custom canopies at both the media center building (Building 200) and the health clinic (Building 800) for prototype school relief project (Est Const. Cost \$500,000.00).	Baker Barrios Architects, Inc.	Amendment No. 01 to Agreement No. 1308RU002SCONBAKER for Architectural & Engineering Services RFQ No. 1308PS	\$31,234	John T. Morris, Chief Facilities Officer	10/6/16
47	Riverside ES	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for comprehensive needs project.	Harvard Jolly, Inc.	Amendment No. 02 to Agreement No. 1415SCONHARVARD for Architectural & Engineering Services RFQ No. 1415PS	\$0	Sr. Facilities Executive Director	10/27/16
48	Rock Lake ES Replacement	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	Williams Company Building Division, Inc.	Amendment No. 02 to Agreement No. 16CM02SCONWILLIAMS for Construction Management Services RFQ No. 16CM02	\$0	Sr. Facilities Executive Director	10/27/16

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CHANGE ORDERS AND AMENDMENTS

CONTRACTS AMENDED							
ITEM NO	SCHOOL	Reason Change	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	CPSC DATE
49	Tangelo Park ES Replacement	Contract modification of the terms and conditions related to public records to comply with Section 119.0701 of Florida Statutes for new school replacement project.	Clancy & Theys Construction Company	Amendment No. 03 to Agreement No. 14CM27SCONCLANCY for Construction Management Services RFQ No. 14CM27	\$0	Sr. Facilities Executive Director	10/27/16

* Not Funded by Sales Tax or Capital Renewal

OCPS FACILITIES & CONSTRUCTION CONTRACTING
RFQs in Progress: DECEMBER 2016

No.	Contract Description	Pre Submittal Meeting	Open Date	Shortlist Meeting	Interview Meeting	Board / CFO Date	Construction Cost	Status
RFQ 16CM27	CM Services for Site 208-K8-SE-3 Pershing/Pine Castle K8 School Replacement Project	12/13/2016	1/10/2017	1/18/2017	1/30/2017	2/14/2017	\$31,400,000.00	On-Going
RFQ 16CM29	CM Services for Site 37-M-SW-4 (Bridgewater Area) Relief Middle School Project*	12/13/2016	1/12/2017	1/20/2017	1/31/2017	2/14/2017	\$31,000,000.00	On-Going

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Plan Year(s) Filter: FY13 - FY17					Project Elements										Budget / Committed			Project Cost / Construction Cost				Construction Schedule																										
Inventory Group Filter: G3,G4,G5					Site	Roofing	Structural	Exterior	Interior	Mechanical	Electrical	Plumbing	Life Safety	Technology	Conveyance	Specialties	Available Budget FY13 - FY17	Committed to Date	Balance Uncommitted	Estimate Total Cost FY13 - FY19	Construction Amount Base	Change Orders Amount #	ODP Deducts #	NTP	Approved Construction		Days Past Subst. Compl. (close-out)																					
Location	Age (Wt'd)	Maint. Area	Project Number	Size																					Gp	Project Forecast		Closed Forecast																				
CAPITAL RENEWAL BUDGET																																																
BOARD APPROVED BUDGET FOR YEARS: FY2013 - FY2017																164,925,899																																
PLANNING PHASE																																																
Avalon ES	17-Yr	NE	N0079-2	Sm	G3													338,000	-	338,000	260,000	260,000	-	-	-	-	Feb-17	May-17	May-17																			
Avalon MS	11-Yr	NE	N0079-1	Sm	G4													130,000	-	130,000	130,000	100,000	-	-	-	-	Feb-17	May-17	May-17																			
Avalon MS	11-Yr	NE	N0079-3	Sm	G4													180,000	-	180,000	180,000	140,000	-	-	-	-	Feb-17	May-17	May-17																			
Avalon MS	11-Yr	NE	N0079-4	Sm	G4													180,000	-	180,000	180,000	140,000	-	-	-	-	Jun-17	Aug-17	Aug-17																			
Hunter's Creek MS	24-Yr	SS	N0082-6	Sm	G5	✓												126,061	22,820	103,241	126,061	96,970	-	-	-	-	Apr-17	Jul-17	Jul-17																			
Lakeville ES	19-Yr	NW	N0068	Int	G5	✓												285,574	43,344	242,230	2,379,780	1,830,600	-	-	-	-	Mar-18	Dec-18	Dec-18																			
Oakshire ES	18-Yr	SS	N0094	Lg	G3													370,038	-	370,038	3,083,652	2,372,040	-	-	-	-	Jun-18	Aug-19	Aug-19																			
Pinewood ES	20-Yr	NW	N0095	Lg	G5													370,038	-	370,038	3,083,652	2,372,040	-	-	-	-	Jun-18	Aug-19	Aug-19																			
Ridgewood Park ES	11-Yr	NW	N0063	Int	G4	✓												277,945	71,234	206,711	2,316,210	1,781,700	-	-	-	-	Nov-17	Sep-18	Aug-18																			
South Creek MS	11-Yr	SS	N0081-2	Sm	G4													338,000	-	338,000	338,000	260,000	-	-	-	-	Dec-16	Mar-17	Mar-17																			
Wolf Lake MS	11-Yr	NW	N0086	Int	G4													325,000	55,853	269,147	1,300,000	1,000,000	-	-	-	-	Jun-18	Jan-19	Jan-19																			
Unplanned Small Projects (Note 2)																113	Sm	Unplanned: 23 in FY17 and 90 in FY19										3,450,000	-	3,450,000	16,950,000	14,125,000																
SUBTOTAL - PLANNING																11 Projects (excludes unplanned Sm projects)		6,370,656	193,251	6,177,406	30,327,355	24,478,350	-	-	-	-																						
DESIGN / PRE-CONSTRUCTION PHASE																																																
Acceleration East	15-Yr	NE	N0084	Int	G4	✓	✓											552,949	443,021	109,927	2,211,794	1,701,380	-	-	-	-	Nov-17	Aug-18	Aug-18																			
Blankner K8	16-Yr	NE	N0023	Lg	G4	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	6,897,661	683,193	6,214,468	6,897,661	5,500,527	-	-	-	-	Jun-17	Jul-18	Jul-18																			
Bonneville ES	15-Yr	NE	N0027	Int	G4	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	191,766	173,481	18,285	2,397,074	1,689,270	-	-	-	-	Jan-18	Dec-18	Dec-18																			
Boone HS	26-Yr	NE	N0031-2	Lg	G3	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	28,064,808	1,989,526	26,075,282	28,064,808	19,355,040	-	-	-	-	Jun-17	Jul-18	Aug-18																			
Chain of Lakes MS	19-Yr	NW	N0076	Int	G3					✓	✓	✓	✓	✓	✓	✓	✓	157,279	72,788	84,491	1,310,662	1,108,850	-	-	-	-	Nov-17	Sep-18	Sep-18																			
Citrus ES	18-Yr	NW	N0057	Int	G3	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	252,355	248,423	3,932	2,102,957	1,617,659	-	-	-	-	Nov-17	Aug-18	Aug-18																			
Colonial 9GC	19-Yr	NE	N0058	Lg	G4	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	211,291	85,968	125,322	4,225,811	3,452,460	-	-	-	-	Nov-17	Aug-18	Sep-18																			
Colonial HS	19-Yr	NE	N0035	Lg	G3	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	14,850,000	1,015,401	13,834,599	14,850,000	11,000,000	-	-	-	-	Jun-17	Aug-18	Aug-18																			
Colonial HS	19-Yr	NE	N0035-1	Sm	G3	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	250,000	16,687	233,313	250,000	200,000	-	-	-	-	Dec-16	Jan-17	Jan-17																			
Discovery MS	21-Yr	NE	N0036	Lg	G5	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	10,368,091	847,633	9,520,458	10,368,091	8,163,851	-	-	-	-	May-17	Apr-18	Apr-18																			
Freedom MS	12-Yr	SS	N0082-2	Sm	G4					✓	✓	✓	✓	✓	✓	✓	✓	91,000	9,871	81,129	91,000	70,000	-	-	-	-	Dec-16	Mar-17	Mar-17																			
Gotha MS	23-Yr	NW	N0032	Lg	G5	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	958,173	760,797	197,376	9,581,725	6,993,960	-	-	-	-	Aug-17	Jul-18	Jul-18																			
Hunter's Creek MS	24-Yr	SS	N0082-1	Sm	G5					✓	✓	✓	✓	✓	✓	✓	✓	91,000	8,669	82,331	91,000	70,000	-	-	-	-	Apr-17	Jul-17	Jul-17																			
Jackson MS	14-Yr	NE	N0077	Int	G4					✓	✓	✓	✓	✓	✓	✓	✓	85,800	67,950	17,850	715,000	550,000	-	-	-	-	Aug-17	Dec-17	Dec-17																			
Jones HS	14-Yr	SS	N0059-2	Lg	G3	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	556,574	325,700	230,873	11,131,471	8,562,670	-	-	-	-	Dec-17	Nov-18	Nov-18																			
Lakeview MS	21-Yr	NW	N0041-2	Int	G3					✓	✓	✓	✓	✓	✓	✓	✓	597,168	129,878	467,290	597,168	459,360	-	-	-	-	Mar-17	Jun-17	Jun-17																			
Lawton Chiles ES	18-Yr	NE	N0060	Int	G3	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	219,987	198,202	21,785	1,833,221	1,410,170	-	-	-	-	Jan-18	Sep-18	Sep-18																			
Lee MS	9-Yr	NE	N0075	Int	G5	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	1,523,366	129,342	1,394,024	1,523,366	1,171,820	-	-	-	-	May-17	Sep-17	Nov-17																			
Northlake Park ES	18-Yr	SS	N0078	Sm	G3					✓	✓	✓	✓	✓	✓	✓	✓	97,500	28,460	69,040	97,500	75,000	-	-	-	-	May-17	Aug-17	Aug-17																			
Oakshire ES	18-Yr	SS	N0061	Int	G3		✓			✓	✓	✓	✓	✓	✓	✓	✓	283,943	266,130	17,813	2,366,195	1,820,150	-	-	-	-	Nov-17	Aug-18	Aug-18																			
Ocoee MS	18-Yr	NW	N0026	Lg	G3	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	625,091	535,487	89,604	4,167,274	3,205,595	-	-	-	-	Dec-17	Sep-18	Sep-18																			
Ocoee MS	18-Yr	NW	N0026-1	Lg	G3	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	771,335	-	771,335	5,142,233	3,955,564	-	-	-	-	Sep-17	Jan-18	Jan-18																			
Odyssey MS	17-Yr	NE	N0067	Lg	G3	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	338,180	214,299	123,881	6,763,601	5,202,770	-	-	-	-	Jan-18	Aug-18	Aug-18																			
Odyssey MS	17-Yr	NE	N0067-1	Int	G3					✓	✓	✓	✓	✓	✓	✓	✓	1,300,000	71,365	1,228,635	1,300,000	1,000,000	-	-	-	-	Mar-17	May-17	Aug-17																			
Olympia HS	17-Yr	NW	N0033-2	Lg	G3	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	2,018,864	1,635,132	383,732	20,188,636	15,529,720	-	-	-	-	Sep-17	Aug-18	Aug-18																			
Piedmont Lakes MS	24-Yr	NW	N0029	Lg	G5	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	516,481	125,881	390,600	5,164,809	3,972,930	-	-	-	-	Nov-17	Oct-18	Oct-18																			
Pinewood ES	20-Yr	NW	N0062	Int	G5	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	291,848	224,026	67,822	2,432,066	1,870,820	-	-	-	-	Feb-18	Dec-18	Dec-18																			
Riverdale ES	19-Yr	NE	N0064	Int	G5		✓			✓	✓	✓	✓	✓	✓	✓	✓	186,844	176,260	10,585	1,557,036	1,197,720	-	-	-	-	Apr-19	Nov-19	Nov-19																			
Southwood ES	20-Yr	SS	N0065	Int	G5	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	178,975	172,064	6,911	1,193,166	917,820	-	-	-	-	Oct-17	Jul-18	Jul-18																			
Timber Creek HS	18-Yr	NE	N0037-2	Lg	G3		✓			✓	✓	✓	✓	✓	✓	✓	✓	11,292,372	1,443,929	9,848,443	11,292,372	8,686,440	-	-	-	-	Jun-17	Apr-18	Apr-18																			
Winter Park HS	12-Yr	NE	N0066-2	Int	G3	✓												248,849	201,811	47,038	1,658,995	1,276,150	-	-	-	-	Aug-17	Apr-18	Apr-18																			
Wolf Lake ES	11-Yr	NW	N0085	Int	G4					✓	✓	✓	✓	✓	✓	✓	✓	78,000	23,066	54,934	650,000																											

Plan Year(s) Filter: FY13 - FY17					Project Elements											Budget / Committed			Project Cost / Construction Cost					Construction Schedule						
Inventory Group Filter: G3,G4,G5					Site	Roofing	Structural	Exterior	Interior	Mechanical	Electrical	Plumbing	Life Safety	Technology	Conveyance	Specialties	Available Budget FY13 - FY17	Committed to Date	Balance Uncommitted	Estimate Total Cost FY13 - FY19	Construction Amount Base	Change Orders Amount #	ODP Deducts #	NTP	Approved Construction		Days Past Subst. Compl. (close-out)			
Location	Age (Wt'd)	Maint. Area	Project Number	Size																					Gp	Substantial Completion Planned		Forecast	Closed Forecast	
CONSTRUCTION PHASE																														
Camelot ES	15-Yr	NE	N0071-6	Sm	G3													126,500	111,970	14,530	126,500	115,000	-	-	-	-	08/10/16A	12/07/16	12/07/16	
Conway MS	8-Yr	SS	N0081-1	Sm	G5	✓												130,020	104,016	26,004	130,020	104,016	-	-	-	-	11/14/16A	01/02/17	01/02/17	
Cypress Creek HS	3-Yr	SS	N0081-3	Sm	G6													66,250	51,931	14,319	66,250	53,000	-	-	-	-	02/01/17	05/31/17	05/31/17	
Freedom HS	14-Yr	SS	N0082-5	Sm	G4													95,182	84,619	10,564	95,182	79,319	-	-	-	-	12/19/16	03/18/17	03/18/17	
Howard MS	16-Yr	SS	N0082-3	Sm	G3				✓									80,000	51,007	28,993	80,000	60,000	-	-	-	-	12/05/16A	03/04/17	03/04/17	
Legacy MS	12-Yr	NE	N0071-7	Sm	G4				✓									250,789	192,915	57,874	250,789	192,915	-	-	-	-	07/21/16A	11/17/16	11/17/16	
Liberty MS	12-Yr	NE	N0022	Lg	G4	✓	✓	✓	✓	✓	✓	✓	✓		✓			9,406,098	8,421,920	984,178	9,406,098	7,235,460	-	-	(1,462,131)	3	02/09/16A	08/15/17	08/15/17	
Metrowest ES	10-Yr	NW	N0083-2	Sm	G5				✓									130,000	109,906	20,094	130,000	100,000	-	-	-	-	10/06/16A	04/18/17	04/18/17	
Shenandoah ES	10-Yr	SS	N0073-7	Sm	G5				✓									208,524	85,403	123,121	208,524	160,403	-	-	-	-	06/17/16A	12/30/16	12/30/16	
Thornebrooke ES	15-Yr	NW	N0083-1	Sm	G4				✓									260,000	181,449	78,551	260,000	200,000	-	-	-	-	11/18/16A	04/18/17	04/18/17	
Vista Lakes ES	11-Yr	NE	N0081-5	Sm	G4				✓									149,500	113,592	35,908	149,500	115,000	-	-	-	-	12/05/16A	03/04/17	03/04/17	
Whispering Oak ES	12-Yr	NW	N0083-3	Sm	G4				✓									130,000	89,707	40,293	130,000	100,000	-	-	-	-	11/18/16A	05/01/17	05/01/17	
SUBTOTAL - CONSTRUCTION																12 Projects	11,032,863	9,598,435	1,434,428	11,032,863	8,515,112	-	-	(1,462,131)	3					
CLOSE-OUT																														
Apopka HS	9-Yr	NW	N0025	Int	G5				✓	✓	✓							820,766	764,069	56,697	820,766	694,463	-	-	(156,513)	3	05/27/15A	09/03/15	09/03/15A	11/26/16A
Boone HS	26-Yr	NE	N0031-1	Int	G3													2,409,533	1,958,742	450,791	2,409,533	1,344,513	-	-	-	-	06/01/16A	07/30/16	07/30/16A	11/27/16
Chain of Lakes MS	19-Yr	NW	N0034	Int	G3				✓	✓	✓							2,354,926	2,186,007	168,919	2,354,926	1,682,090	(137,809)	3	(252,541)	2	06/11/15A	01/18/16	01/18/16A	07/21/16A
Colonial HS	19-Yr	NE	N0071-8	Sm	G3				✓									232,410	179,614	52,796	232,410	178,777	-	-	-	-	06/17/16A	10/14/16	09/09/16A	02/11/17
Jones HS	14-Yr	SS	N0059-1	Int	G3													1,316,136	930,115	386,021	1,316,136	1,012,412	-	-	-	-	06/01/16A	07/30/16	07/30/16A	11/27/16
McCoy ES	12-Yr	NE	N0071-4	Sm	G4				✓									149,500	113,548	35,952	149,500	115,000	-	-	-	-	06/13/16A	09/10/16	09/18/16A	01/08/17
Metrowest ES	10-Yr	NW	N0038	Int	G5	✓	✓	✓										2,047,448	993,782	1,053,666	2,047,448	1,574,960	(206,813)	4	-	-	06/02/15A	11/19/15	11/19/15A	11/14/16A
Olympia HS	17-Yr	NW	N0033-1	Int	G3													2,320,764	1,796,288	524,476	2,320,764	1,785,203	-	-	-	-	06/01/16A	07/30/16	07/30/16A	11/27/16
Timber Creek HS	18-Yr	NE	N0037-1	Int	G3													2,481,061	1,905,959	575,101	2,481,061	1,908,508	-	-	-	-	06/01/16A	07/30/16	07/30/16A	11/27/16
University HS	7-Yr	NE	N0074	Int	G5	✓			✓	✓	✓							851,063	652,200	198,863	851,063	654,664	-	1	(110,928)	2	03/15/16A	08/04/16	08/04/16A	12/02/16A
SUBTOTAL - CLOSE-OUT																10 Projects	14,983,606	11,480,324	3,503,282	14,983,606	10,950,590	(344,622)	8	(519,981)	7					
COMPLETE																														
Freedom HS	14-Yr	SS	N0073-6	Sm	G4				✓									153,288	127,740	25,548	153,288	127,740	-	-	-	-	07/20/16A	10/17/16	08/25/16A	12/12/16A
Robinswood MS	9-Yr	NW	N0072-2	Sm	G5				✓									141,154	109,559	31,595	141,154	108,580	-	-	-	-	03/02/16A	08/28/16	08/08/16A	12/16/16A
Winter Park HS	12-Yr	NE	N0066-1	Sm	G3	✓												182,389	140,299	42,090	182,389	140,299	-	-	-	-	06/01/16A	07/05/16	07/05/16A	12/21/16A
PREVIOUSLY COMPLETED																76 Projects	18,067,961	14,058,978	4,008,983	18,067,961	14,466,491	(229,731)	17	(1,414,611)	9					
SUBTOTAL - COMPLETE																79 Projects	18,544,792	14,436,577	4,108,215	18,544,792	14,843,111	(229,731)	17	(1,414,611)	9					
GRAND TOTAL																144 Projects	\$ 135,079,466	\$ 48,033,025	\$ 87,046,440	\$ 237,105,308	\$ 181,074,859	\$ (574,352)	25	\$ (3,396,723)	19					

Project Size Key
 Lg - Constr. Amount > \$2M
 Int - Constr. Amount > \$280K and < \$2M
 Sm - Constr. Amount < \$280K

Notes
 1. Capital Renewal is the replacement of major systems and components needed to preserve the efficient operation of school facilities. Capital Renewal funds are intended for Groups G3, G4, G5, and G6 school facilities, and Project Elements greater than \$50,000 in Priorities P1, P2, and P3 (and incidental P4 or P5 Elements).
 2. "Unplanned Small Projects" assumes 15 projects per year, per Maintenance Area, at \$150K average per project.

Capital Renewal Update as of January 10, 2017

Capital Renewal: Capital Renewal is the replacement of major systems and components needed to preserve the efficient operation of school facilities. Capital Renewal funds are intended for Groups G3, G4, G5, and G6 school facilities, and Project Elements greater than \$50,000 in Priorities P1, P2, and P3 (and incidental P4 or P5 Elements).

Project Elements

Site	Exterior	Electrical	Technology
Roofing	Interior	Plumbing	Conveyances
Structural	Mechanical	Life Safety	Specialties

Maintenance Areas

NE - Northeast Maintenance Area
NW - Northwest Maintenance Area
SS - Super South Maintenance Area

Facilities Inventory - Group Structure

G1 - balance of 2003 Sales Tax List, funded through FY16
G2 - balance of 2003 Sales Tax List, funded FY17 - FY22
G3 - pre-2003 Sales Tax facilities; funded FY23 - FY26
G4 - facilities constructed or renovated 2003 to 2008
G5 - facilities constructed or renovated 2008 to 2013
G6 - facilities constructed or renovated 2013 to 2018

Funding Priorities

Priority P1: Life Safety, Roofing, Air Conditioning, Security
Priority P2: Exterior Doors/Windows, Elevators, Plumbing, Electrical Power, Technology, Perimeter Fencing / Gates, Interior Lighting
Priority P3: Interior Partitions / Doors / Windows, Ceilings, Exterior Lighting, Exterior Finishes, Voice Communications, Paving (Roads, Walks, Parking)

Priority P4: Interior Specialties, Playground Equipment
Priority P5: Interior Finishes, Landscaping, Athletic Facilities

Abbreviations

9GC - 9th Grade Center; Grade 9	K - Thousands (number); Kindergarten (school)
A - Actual (related to a date)	K8 - Grades K - 8
Age (Wt'd) - weighted age of a campus	Lg - Large CR Project; over \$2M
Alt Ed - Alternative Education	M - Millions
Bldg - Building	Maint. Area - Maintenance Area
CEP-E; Community Education Partners (Alt Ed)	MEP - Mechanical, Electrical and Plumbing
CEP-W; Community Education Partners (Alt Ed)	MS - Middle School; Grades 6 - 8
CR - Capital Renewal	NTP - Notice to Proceed
Dr H'wre - Door Hardware	ODP - Owner Direct Purchase
Elec - Electrical	R'newal - renewal of chiller
ES - Elementary School; Grades PreK - 5	Sm - Small CR Project; under \$280K
Est. - Estimated	Subst. Compl. - Substantial Completion
FY - Fiscal Year; July 1 through June 30	TBD - To Be Determined
Gp - Group; organization of campus-wide facilities	Tech - Technology
HS - High School; Grades 9 - 12	VFD - Variable Frequency Drive
HVAC - Heating, Ventilating and Air Conditioning	Yr - Year
Int - Intermediate CR Project; \$280K to \$2M	

